

MARKET RELEASE

8 June 2016

KBL Mining Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of KBL Mining Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement regarding operational and funding matters in relation to the Company's Mineral Hill Project.

Security Code: KBL

Andia Petropoulos

Adviser, Listings Compliance (Sydney)



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8 June 2016

Ms Andia Petropoulos Adviser, Listings ASX Compliance Pty Ltd 20 Bridge Street Sydney NSW 2000

Dear Andia,

REQUEST FOR VOLUNTARY SUSPENSION

We refer to the trading halt granted to KBL Mining Limited (KBL or the Company) on 6 June 2016.

Pursuant to ASX Listing Rule 17.2, the Company requests a voluntary suspension of its securities, security codes KBL and KBLGA, from the commencement of trading on 8 June 2016.

The Company provides the following information regarding this request:

- (a) The reason for the voluntary suspension is for the Company to manage its continuous disclosure obligations whist finalising details relating to operational and funding matters in relation to the Company's Mineral Hill Project.
- (b) The voluntary suspension is requested until the earlier of the release of an announcement referred to in (a) above or prior to commencement of trading on Tuesday 14 June 2016.
- (c) The Company is not aware of any reason why the request for a voluntary suspension should not be granted and is not aware of any other information that is necessary to inform the market about the voluntary suspension.

Yours sincerely,

Ivo Polovineo

Company Secretary