

ASX RELEASE

COMPANY UPDATE

Melbourne, Australia; 15 June 2016: Alchemia Limited (ASX: ACL, 'Alchemia' or 'the Company') advises that the ASX has suspended trading of the Company's securities effective close of trading on Tuesday 14 June 2016 due to ASX's opinion that the Company is not in compliance with ASX Listing Rule 12.1.

The Company has this morning provided a submission to the ASX to demonstrate its ongoing compliance with Chapter 12 and specifically 12.1 of the Listing Rules. The ASX is currently in the process of reviewing this submission.

The Company will provide an update on its current activities to shareholders once discussions with ASX are concluded.

For further information, please contact:

Simon Gennari Non-Executive Chairman