

MARKET RELEASE

25 May 2016

XTEK Limited

TRADING HALT

The securities of XTEK Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 27 May 2016 or when the announcement is released to the market.

Security Code: XTE

Kate Kidson

PRINCIPAL ADVISER, LISTINGS COMPLIANCE (MELBOURNE)

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Ms Kate Kidson Principal Adviser, Listings Compliance (Melbourne) ASX Limited Level 4, North Tower, 525 Collins Street, Melbourne VIC 3000 Email: kate.kidson@asx.com.au

25 May 2016

Dear Ms. Kidson,

REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1, XTEK Limited (ASX: XTE) requests a Trading Halt of its securities pending an announcement regarding a capital raising that is proposed to be underwritten.

The Company requests that the trading halt be effective immediately and remain in place until the earlier of the commencement of normal trading on Friday, 27 May 2016, or the release of an announcement by the Company in relation to the fundraising.

The Company is not aware of any reason as to why the trading halt should not be granted.

For and on behalf of the Board of XTEK Limited

Yours sincerely

boli

Lawrence A. Gardiner Company Secretary

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