



Phillips River

**ASX
ANNOUNCEMENT**

19 April 2016

Phillips River Mining Ltd
ABN 61 004 287 790

Level 7
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Sydney NSW 2000

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CONTACT

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Company Secretary

WEBSITE

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ASX CODE

PRH

PHILLIPS RIVER MINING LIMITED:

**Minimum Acceptance Level under Entitlements
Prospectus Achieved**

AND

**Lodgement of Third Supplementary Prospectus to
Extend Entitlements Issue Closing Date**

Phillips River Mining Limited (ASX: PRH) (the “**Company**”) advises that commitments for the minimum applications under the Entitlements Issue prospectus have been achieved. Directors are continuing discussions with other shareholders with a view to achieving the target capital raising.

To facilitate these further discussions the Directors of the Company have issued a Third Supplementary Prospectus to extend the Closing Date by 4 business days to 26 April 2016. It is the Directors intention to close the Prospectus once these discussions have been completed and complete the requirements for re-listing with ASX.

- ENDS -

For further information contact:

Christopher West
Company Secretary