

29 September 2016

Public Offer closes oversubscribed

The Directors of Cre8tek Limited advise that the public offer of 75,000,000 shares at an issue price of \$0.04 per share, to raise a total of \$3,000,000 (before costs) (**Public Offer**), pursuant to a prospectus dated 13 September 2016 (**Prospectus**) has today closed. The Public Offer was oversubscribed.

The Prospectus is a re-compliance prospectus for the purpose of satisfying Chapters 1 and 2 of the ASX Listing Rules and to satisfy ASX requirements of re-listing. Shareholder approval to change the scale of the Company's activities was received at the shareholder meeting held on 14 September 2016.

The Company is working towards completion of the acquisition of Flamingo Customer Experience Inc and is liaising with ASX with respect to its re-listing application. The Company will announce further details of the expected re-listing date once confirmed by ASX.

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