



Notification of Consolidation/Split

Announcement Summary

Entity name

ADG GLOBAL SUPPLY LIMITED.

Applicable security for the reorganisation

ADQ	ORDINARY FULLY PAID
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Announcement Type

Update to previous announcement

Date of this announcement

Tuesday June 28, 2016

Reason for the Update

Adjournment of Reconvened General Meeting scheduled to be held 27 June 2016, adjourned to 4 July 2016.

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

ADG GLOBAL SUPPLY LIMITED.

1.2 *Registered Number Type

ABN

Registration Number

16082341197

1.3 *ASX issuer code

ADQ

1.4 *The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Adjournment of Reconvened General Meeting scheduled to be held 27 June 2016, adjourned to 4 July 2016.

1.4b * Date of previous announcement(s) to this update

Monday June 27, 2016

1.5 *Date of this announcement

Tuesday June 28, 2016

1.6 *Securities affected by the reorganisation



ADQ

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Monday July 4, 2016	Actual	
Comments 			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Thursday July 7, 2016

3.2 Date of +security holder meeting

Monday July 4, 2016

3.3 Last day for trading in the pre-re-organised +securities

Tuesday July 5, 2016

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Wednesday July 6, 2016

3.5 Record date

Thursday July 7, 2016

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Friday July 8, 2016

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Thursday July 14, 2016

**3.8 Trading starts on a normal T+2 basis**

Friday July 15, 2016

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Tuesday July 19, 2016

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

2

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 **Securities on issue before and after the reorganisation

*ASX +Security Code ADQ	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 7,911,590	Number on issue after reorganisation 3,955,795	Estimate/Actual Estimated

Part 6 - Further information

6.1 Further information relating to the reorganisation**6.2 Additional information for inclusion in the Announcement Summary**