

RESULTS OF EXTRAORDINARY GENERAL MEETING

Notice is hereby given, in accordance with Listing Rule 3.13.2 and Corporations Law Section 251AA(2) that at the Extraordinary General Meeting of Metal Bank Limited held on 10 May 2016 the Resolutions set out below were passed as ordinary resolutions by a show of hands, without amendment.

In accordance with Section 251AA of the Corporations Act 2001, the following are details of the proxy votes lodged.

No.	Resolution	For	Against	Abstain
1	Ratification of prior issue of 25,000,000 Shares	15,400,503	0	0
2	Approval of issue of 12,500,000 Shares to a related party	15,400,503	0	0
3	Approval of issue of up to 75,000,000 Shares	15,400,503	0	0



Sue-Ann Higgins
Company Secretary

About Metal Bank

Metal Bank Limited is an ASX-listed minerals exploration company (ASX: MBK).

Metal Bank's core focus is creating value through a combination of exploration success and quality project acquisition. The company's key projects are the Triumph, Eidsvold and Mt Mackenzie Gold Projects situated in the northern New England Fold Belt of central Queensland, which also hosts the Cracow (3Moz Au), Mt Rawdon (2Moz Au), Mt Morgan (8Moz Au, 0.4Mt Cu) and Gympie (5Moz Au) gold deposits.

The company has an experienced Board and management team that brings regional knowledge, expertise in early stage exploration and development, relevant experience in the mid cap ASX-listed resource sector and a focus on sound corporate governance.

Board of Directors and Management

Inés Scotland
(Non-Executive Chairman)

Guy Robertson
(Executive Director)

Tony Schreck
(Executive Director)

Company Secretary

Sue-Ann Higgins

Registered Office

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Share Registry

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Please direct all shareholding enquiries to the share registry.

For further information contact:

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Company Secretary

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