

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity Unity Pacific Group comprising Unity Pacific Limited ABN 11 110 831 288 and Unity Pacific Stapled Trust ARSN 111 389 596 (UPG)
ABN

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Stacey Nicole Ebert (Director)
Date of last notice	10 October 2016

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Sentinel Security Investments Limited ACN 614 308 735 (Sentinel) has a relevant interest in stapled securities in UPG (UPG Securities) as a result of acceptances received under Sentinel's off-market takeover bid for UPG. Gladius is the 100% shareholder of and controls Sentinel, and therefore has a relevant interest in the UPG Securities that Sentinel has a relevant interest in by virtue of s608(3)(b) of the <i>Corporations Act 2001</i> (Cth) (Corporations Act). The Director has a relevant interest in the UPG Securities that Gladius has a relevant interest in, pursuant to s608(3)(a) of the Corporations Act as the Director has 100% of the voting power in Gladius.
Date of change	12 October 2016 – 14 October 2016

+ See chapter 19 for defined terms.

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No. of securities held prior to change	25,759,144 UPG Securities
Class	Stapled securities
Number acquired	7,584,511 UPG Securities
Number disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	1,827,071 UPG Securities: Under Sentinel's takeover bid for UPG per its bidder's statement dated 6 September 2016 (Bidder's Statement), (Offer), the consideration is 41.5 cents and 1 fully paid redeemable preference share (San Remo Share , as defined in the Bidder's Statement), per UPG Security acquired. 5,757,494 UPG Securities: nil.
No. of securities held after change	33,343,655 UPG Securities
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	1,827,071 UPG Securities: Acquisition of relevant interest in UPG Securities pursuant to acceptances of the Offer. 5,757,494 UPG Securities: Arising under section 608(3) from Sentinel's acquisition of a relevant interest under section 608(1)(b) arising from the acquisition of the power to exercise the votes attached to the UPG securities held by Ebert Investments pursuant to an agreement between Sentinel, Ebert Investments and Warren Ebert dated 14.10.16.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A

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Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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