

ASX Code: FDV

Revised ASIC Form 603 – Notice of initial substantial shareholder

Please find attached a revised ASIC Form 603 for Frontier Digital Ventures Limited (**Frontier**), to replace the original form dated 26 August 2016.

The original form incorrectly describes the number of securities in which Frontier holds a relevant interest as 142,085,924, with a voting power of 65.72%. The correct number of securities is 141,872,976, with a voting power of 65.62%, a discrepancy of 0.10%.

This discrepancy is caused by the incorrect inclusion of Frontier shares held by Daham Gunaratna and Pathinija Gunaratna that were not in fact acquired under a share swap agreement (see section 9.4.4 of the Frontier prospectus dated 9 August 2016 for more detail on the share swap agreements), and therefore not subject to mandatory escrow arrangements that would give rise to Frontier's relevant interest.

Ends

For more information, please contact:

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About Frontier Digital Ventures Limited (www.frontierdv.com)

Frontier Digital Ventures is a leading operator of online classifieds businesses in underdeveloped, emerging countries or regions. With an amazing track record in building and supporting great companies, Frontier Digital Ventures are experts in the online classifieds space with a particular focus on property and automotive verticals and general classifieds websites. Its portfolio currently consists of 15 market leading companies, operating businesses across 19 markets. With the extensive support offered to the local operating companies, coupled with their own energy and work ethic, Frontier Digital Ventures is



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bringing outstanding companies of global significance to their full potential and setting a new global standard of excellence in the field.

Frontier Digital Ventures Limited Network of Websites



Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

<u>To</u> Company Name/Scheme Frontier Digital Ventures Limited

ACN/ARSN 609 183 959

1. Details of substantial holder (1)

Name Frontier Digital Ventures Limited

ACN/ARSN (if applicable) 609 183 959

The holder became a substantial holder on 26 August 2016

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares	141,872,976	141,872,976	65.62%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
C C C C C C C C C C C C C C C C C C C	Restriction on disposal of shares under mandatory escrow arrangements and voluntary escrow arrangements disclosed in Frontier Digital Ventures Limited's prospectus dated 9 August 2016 gives Frontier Digital Ventures Limited a technical "relevant interest" in its own shares under section 608(1)(c) of the Corporations Act 2001 (Cth). However, Frontier Digital Ventures Limited has no right to acquire these shares or to control the voting rights attaching to these shares.	

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Frontier Digital Ventures Limited	Boston Asset Management Pty Ltd Christopher Brice Burgowan Investments Pty Ltd Catcha Group Pte Ltd Cowara Pty Ltd Darren Craike Shaun Di Gregorio James Drummond Simon Elsby Eminent Holdings Pty Ltd Gura Investments SL Hardham Pension Fund Pty Ltd Haupt Nominee Co Pty Ltd Daniel Earle Kirton L'Plan Sdn Bhd Merro Worldwide Ltd Private Portfolio Managers Pty Ltd Christophe Rousseaux Smallco Investment Manager Ltd Stacam Pty Ltd Target Range Pty Ltd Jacques Jules Temgo Kenneth Hogrefe Thaw Tint Teh Eileen Wai Yan Lin	Boston Asset Management Pty Ltd Christopher Brice Burgowan Investments Pty Ltd Catcha Group Pte Ltd Cowara Pty Ltd Darren Craike Shaun Di Gregorio James Drummond Simon Elsby Eminent Holdings Pty Ltd Gura Investments SL Hardham Pension Fund Pty Ltd Haupt Nominee Co Pty Ltd Daniel Earle Kirton L'Plan Sdn Bhd Merro Worldwide Ltd Private Portfolio Managers Pty Ltd Christophe Rousseaux Smallco Investment Manager Ltd Stacam Pty Ltd Target Range Pty Ltd Jacques Jules Temgo Kenneth Hogrefe Thaw Tint Teh Eileen	141,872,976 fully paid ordinary shares

Wai Phyo Kyaw	Wai Phyo Kyaw
Myat Min Han	Myat Min Han
Nkashama Tshibangu Steve	Nkashama Tshibangu Steve
Peyreire Axel Bruno	Peyreire Axel Bruno
Boris Metraux	Boris Metraux
Wendy Jordan	Wendy Jordan
Didier Katumwa Ngituka	Didier Katumwa Ngituka
Dido Kiswaka Boye	Dido Kiswaka Boye
Christian Rucgoza Bizimana	Christian Rucgoza Bizimana
Richard Mbayo Wa Mbayo	Richard Mbayo Wa Mbayo
Meltwater Foundation	Meltwater Foundation
Kelvin Nyame	Kelvin Nyame
Rashad Tingteiya Seini	Rashad Tingteiya Seini
Kofi Enu Ayodele Amuasi	Kofi Enu Ayodele Amuasi
Fikayo Ogundipe	Fikayo Ogundipe
Sulaiman Balogun	Sulaiman Balogun
Oladapo Eludire	Oladapo Eludire
Oluwaseyi Ayeni	Oluwaseyi Ayeni
Annecy Capital Partners Pte Ltd	Annecy Capital Partners Pte Ltd

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9) Class and numb of securities		Class and number of securities
		Cash	Non-cash	
Frontier Digital Ventures Limited		Non-cash pursua escrow deeds an escrow deeds be Digital Group Lim the registered ho and as attached a	d voluntary tween Frontier ited and each of iders listed at 4	141,872,976 fully paid ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Frontier Digital Ventures Limited	Level 7, 330 Collins Street, Melbourne VIC 3000, Australia
Boston Asset Management Pty Ltd	PO Box 343, Balwyn VIC 3103, Australia
Christopher Brice	B1 5/F Wisdom Court, 5 Hatton Road, Mid-Level, Hong Kong
Burgowan Investments Pty Ltd	GPO Box 582, Brisbane QLD 4001, Australia
Catcha Group Pte Ltd	Company Number 200402949E, 3 Raffles Place, 06-01 Bharat Building, Singapore 048617
Cowara Pty Ltd	PO Box 389, Osborne Park WA 6017, Australia
Darren Craike	42 Balmain Street, Cremorne VIC 3121, Australia
Shaun Di Gregorio	2A Jalan Rosa 2, Damansara Heights, Kuala Lumpur, Malaysia
James Drummond	Unit 1-2, Cascadium Condominium, 28 Jalan Penaga, 59100, Kuala Lumpur, Malaysia
Simon Elsby	5 Ridley Park, #04-01, Tanglin Park, Singapore 248476
Eminent Holdings Pty Ltd	PO Box 389, Osborne Park WA 6017, Australia
Gura Investments SL	C/- General Alava 10-6 Oficina 1, 01005 - Vitoria, Spain
Hardham Pension Fund Pty Ltd	99 Canterbury Road, Toorak, VIC 3142
Haupt Nominee Co Pty Ltd	1605/7 Railway Street, Chatswood NSW 2067, Australia
Daniel Earle Kirton	Flat J, 1/F Block 2, Skyline Mansions, 51 Conduit Road, Mid-Level, Hong Kong
L'Plan Sdn Bhd	11 Brook Road, 10450 Penang, Malaysia
Merro Worldwide Ltd	2nd Floor, O'Neal Associates Building, Wickham's Cay II, PO Box 3174, Road Town,
	Tortola, British Virgin Islands
Private Portfolio Managers Pty Ltd	Level 3, 2 Martin Place, Sydney, New South Wales 2000, Australia
Christophe Rousseaux	Dreve des pins 44, 1420 Braine l'alleud, Belgium
Smallco Investment Manager Ltd	Suite 1805, Level 18, 109 Pitt Street, Sydney NSW 2000, Australia
Stacam Pty Ltd	2 Reeves Court, Kew VIC 3101, Australia

Target Range Pty Ltd	PO Box 89, Osborne Park WA 6017, Australia	
Jacques Jules Temgo	B.P. 125 Bonamoussadi, DOUALA- Cameroun	
Kenneth Hogrefe	Av. Silva Carvalho 505, Compao. Lobito, Angola	
Thaw Tint	348 Yishun Ave 11, #10-583, Singapore 763348	
Teh Eileen	54, East Coast Terrace , #02-07, Singapore 458949	
Wai Yan Lin	Block 340, #09-05 Choa Chu Kang Loop, Singapore 680340	
Wai Phyo Kyaw	No. 8, Aung Thiri 7 Street, Ward 28, ·North Dagon Township, Yangon, Myanmar	
Myat Min Han	27 (3A), Dagon Thiri Street, Kyauk Myaung Ward, Tamwe Township, Yangon, Myanmar	
Nkashama Tshibangu Steve	Maratontie 5B As.3, 01280 Vantaa, Finland	
Peyreire Axel Bruno	25/140 Addison Road, Manly NSW 2095, Australia	
Boris Metraux	Kramgasse 9, 3011 Bern, Switzerland	
Wendy Jordan	Kramgasse 9, 3011 Bern, Switzerland	
Didier Katumwa Ngituka	Rozenlaan, 13 - 1770 Liedekerke, Belgium	
Dido Kiswaka Boye	42, Route Golf, quartier Golf, commune de Lubumbashi, DR Congo	
Christian Rucgoza Bizimana	Rue des Glands, 12/RCHo, 1190 Forest, Belgium	
Richard Mbayo Wa Mbayo	Avenu Dr. Mbayo, No 1, quartier Kinsuka Pecheur, Commune de Ngaliema, Kinshasa- DR Congo	
Meltwater Foundation	c/o Trecon Treuhand AG, Landoltstrasse 1, CH-8006 Zurich	
Kelvin Nyame	M401/4 Madina Nkwatanan, Accra, Ghana	
Rashad Tingteiya Seini	BAC 9/7 Batsonaa Spintex Road, Accra, Ghana	
Kofi Enu Ayodele Amuasi	M401/4 Madina Nkwatanan, Accra, Ghana	
Fikayo Ogundipe	5 Yaya Hassan Street, Idimu, Lagos, Federal Republic of Nigeria	
Sulaiman Balogun	25 Hassan Street, Epe, Lagos, Federal Republic of Nigeria	
Oladapo Eludire	Plot 8, Tayo Fifo Close, Magodo, Lagos, Federal Republic of Nigeria	
Oluwaseyi Ayeni	5 Yaya Hassan Street, Idimu, Lagos, Federal Republic of Nigeria	
Annecy Capital Partners Pte Ltd	Company Registration Number 201318S81H, 10 Anson Road #24-05A, International Plaza, Singapore, 079903	

Signature

print name Mark Licciardo capacity Director

sign here date 09/09/2016

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:

- (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."
- (9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.