

Security Information

Code	OZG.ASX
Last Price	13.0 cents
Shares on Issue	361.0m
Market Capitalisation	\$46.9m
Net Tangible Assets*	\$61.0m
Share Price Discount to NTA*	-23%
Current Fin Year Target Div	0.5 cents
Yield on Target Dividend	3.8%

Ozgrowth Limited

Ozgrowth Limited is a listed public company (ASX Code: OZG) that has been established to provide investors with an exposure to a portfolio of assets that are intended to show consistent positive returns.

The portfolio of assets is managed by Westoz Funds Management Pty Ltd, a 100% owned subsidiary of Euroz Limited (ASX Code: EZL).

Whilst the majority of investments will be sourced from the Australian equity market, the portfolio is intended to produce the desired returns regardless of the general direction of that market. Ozgrowth Limited will also consider unlisted investment opportunities as appropriate.

For more information on Ozgrowth Limited, please refer to our web site www.ozgrowth.com.au

For Further Information

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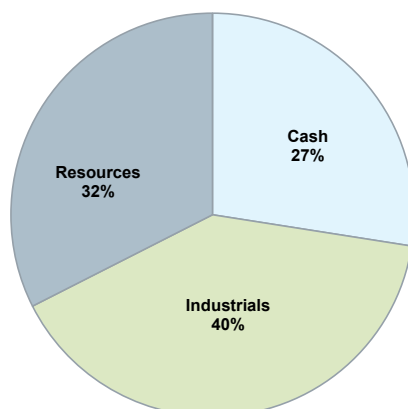
Net Tangible Assets

Cents	March 2016	February 2016
NTA per share*	16.9c	15.8c
NTA per share before tax asset on unrealised losses*	16.7c	15.2c

*Net tangible assets of the company include allowance for deferred tax assets that arise from both realised and unrealised losses. As at the end of March, tax assets arising from unrealised losses represents 0.2 cents per share and tax assets arising from realised losses represents a further 1.4 cents per share.

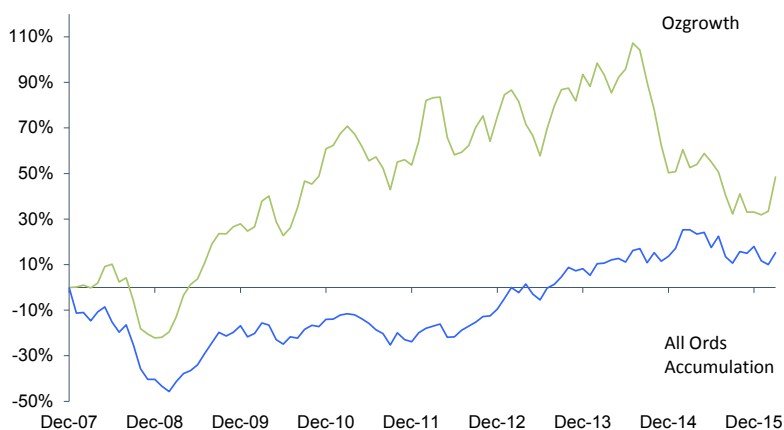
- Market recovers with a 4.7% rise in March. The gold sector was the only major area of weakness, falling 4.5%
- Share price performance of Cooper Energy Limited and Cedar Woods Properties Limited lifts overall portfolio return well above that of the market.
- On market share buyback reactivated during month

Portfolio Holdings



Cedar Woods Properties Limited	17%
Cooper Energy Limited	7%
Mount Gibson Iron Limited	5%
Automotive Holdings Group Limited	4%
Seafarms Group Limited	4%
Neometals Ltd	4%
Finbar Group Limited	3%
Energia Minerals Limited	3%
Western Areas Limited	3%
Southern Cross Electrical Eng. Ltd	3%
QMS Media Limited	2%
AWE Limited	2%
IMF Bentham Limited	2%
Broadspectrum Limited	2%
Other	14%
Cash	27%
Total	100%

Portfolio Performance*



* Portfolio performance represents the return on the company's gross investment portfolio before all fees, expenses and taxes.