

# Appendix 3F

## Final share buy-back notice (*except* minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

*Information and documents given to ASX become ASX's property and may be made public.*

Name of entity

ABN/ARSN

Watpac Limited

98 010 562 562

We (the entity) give ASX the following information.

### Description of buy-back

1 Type of buy-back

On market within the 10/12 limit

### Details of all shares/units bought back

2 Number of shares/units bought back

4,153,823

3 Total consideration paid or payable for the shares/units

\$4,006,762.49

4 If buy-back is an on-market buy-back - highest and lowest price paid

Highest price: \$1.050

Date: 26/11/15

30/11/15

1/12/15

15-16/12/15

21/12/15

5-8/1/16

11-12/1/16

14-15/1/16

18-22/1/16

27-29/1/16

Lowest price: \$0.810

Date: 11/09/15

+ See chapter 19 for defined terms.

## Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:



(Director/Company secretary)

Date: 3 May 2016

Print name: Mark Baker

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+ See chapter 19 for defined terms.