

PERPETUAL EQUITY INVESTMENT COMPANY LIMITED

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10 October 2016

Investor Update & Annual General Meeting 2016

Perpetual Investment Management Limited, the investment Manager of the Perpetual Equity Investment Company Limited (PIC), is pleased to invite you to attend our investor update.

Geoff Lloyd*, Perpetual CEO and Managing Director who was recently appointed PIC Executive Director will join Vince Pezzullo^, Portfolio Manager to present an update on the Company and its investment strategy at a series of investor information sessions. The events offer an excellent opportunity to hear directly from the Manager on current market conditions, performance and profile some of the individual Australian and global securities currently being held in the portfolio.

Importantly, the Sydney Investor Update will coincide with our second Annual General Meeting on the 3rd November 2016 at Perpetual's Sydney office.

The dates and locations can be found below:

BRISBANE

Thursday 20 October
10.15am for 10.30am presentation, to conclude by 11.30am
Hilton Hotel Brisbane
190 Elizabeth Street, Brisbane

PERTH

Thursday 27 October
10.15am for 10.30am presentation, to conclude by 11.30am
Perpetual Offices
Exchange Tower
Level 29, 2 the Esplanade, Perth

SYDNEY

Thursday 3 November
2.00pm to conclude by 4.00pm
Perpetual Offices
Angel Place
Level 18, 123 Pitt Street, Sydney

ADELAIDE

Tuesday 8 November
10.15am for 10.30am presentation, to conclude by 11.30am
Adelaide Oval,
Level 2, SACA Committee Room, Western Stand
War Memorial Dr, North Adelaide

MELBOURNE

Thursday 10 November
10.15am for 10.30am presentation, to conclude by 11.30am
Perpetual Offices
Level 36, 525 Collins Street Melbourne

Light refreshments will be served at each event.

RSVP

To register to attend one of the sessions, please use the following link [REGISTER NOW](http://www.perpetualequity.com.au) or visit www.perpetualequity.com.au. We look forward to seeing you.

*Geoff Lloyd will not be attending the Adelaide and Perth event which will be hosted by Perpetual Investments.

^Vince Pezzullo will be replaced by James Holt, Perpetual Investment Specialist at the Perth event.