

**FAX**

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TO
 ASX Market Announcements Office

FAX NUMBER
 1300 135 638

FROM
 Hogan Lovells (on behalf of Europe Voyager NV)

DATE
 21 June 2016

SUBJECT**RE: Notice of ceasing to be a substantial holder**

- 1.1 On behalf of Europe Voyager NV, please find **enclosed** a Form 605 (*Notice of ceasing to be a substantial holder*) in relation to Helloworld Limited (ASX:HLO) ("HLO").
- 1.2 This announcement is made in accordance with clause 671B(1)(a) of the Corporations Act 2001 (Cth). Europe Voyager NV ceased to be a substantial holder of HLO following the disposal of 13,494,729 shares in HLO upon settlement of a block trade transaction on 20 June 2016.
- 1.3 Please confirm receipt by response to this facsimile at your earliest convenience.

Yours sincerely

Reuben van Werkum
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Form 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

| | |
|------------------------|--------------------------|
| To Company Name/Scheme | Helloworld Limited (HLO) |
|------------------------|--------------------------|

| | |
|----------|--------------------|
| ACN/ARSN | ABN 60 091 214 998 |
|----------|--------------------|

1. Details of substantial holder (1)

| | |
|------|--|
| Name | CVC Capital Partners SICAV-FIS S.A. (CVC) and its Controlled Entities (including, but not limited to, Europe Voyager NV (EV). This form is filed by EV on behalf of CVC and each of its Controlled Entities. |
|------|--|

| | |
|--------------------------|-----|
| ACN/ARSN (if applicable) | N/A |
|--------------------------|-----|

| | |
|---|------------|
| The holder ceased to be a substantial holder on | 20/06/2016 |
| The previous notice was given to the company on | 18/02/2016 |
| The previous notice was dated | 16/02/2016 |

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (4) | Consideration given in relation to change (5) | Class (6) and number of securities affected | Person's votes affected |
|----------------|--|---|---|---|--|
| 21 June 2016 | EV Controlling Entities and CVC Group Entities | Change in voting power as a result of an off-market sale of 13,494,729 ordinary shares in HLO (Shares) undertaken by Bell Potter Securities Limited on 18 June 2016 on behalf of EV Voyager NV pursuant to an underwritten Block Trade Agreement dated 16 June 2016 (see attached to the Form 603 lodged by Bell Financial Group Limited on 20 June 2016), which settled on 20 June 2016. | A\$2.70 per Share | 13,494,729 Shares | 13,494,729 votes (12.29%) ¹ |

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A | N/A |

4. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|------------------------------------|---|
| CVC Capital Partners SICAV-FIS S.A | C/- Hogan Lovells, Level 17, 20 Martin Place, Sydney NSW 2000 |
| Europe Voyager NV | C/- Hogan Lovells, Level 17, 20 Martin Place, Sydney NSW 2000 |

Signature

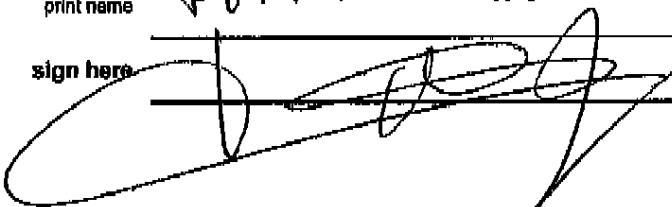
¹ This is based on the number of HLO shares on issue being 109,838,418 (calculated by reference to the most recent ASX disclosures).

print name

PUTTEMANS JOHN

capacity DIRECTOR

sign here



date 20/06/2016