



# ASX and Media Release

## Successful completion of \$6.3m fully underwritten Entitlement Offer

WPG Resources Ltd (WPG, WPGO) is pleased to advise the results of the \$6.3 million fully underwritten 1 for 6 non-renounceable Entitlement Offer which was announced on 27 July 2016 and closed on 16 August 2016 in accordance with the timetable previously announced to ASX.

WPG received applications under the Entitlement Offer for 79,244,418 shares, which is 81.5% of the shares offered. These shares will be allotted on 23 August 2016. The Board would like to thank all shareholders who participated in the Entitlement Offer for their continued support.

The Entitlement Offer was undersubscribed by 18,016,546 shares which will be issued in accordance with the underwriting agreement entered into by WPG with Veritas Securities Limited on 26 July 2016.

WPG will issue a total of 97,260,964 fully paid ordinary shares under the Entitlement Offer, which will bring the total number of fully paid ordinary shares on issue to 681,193,388.

The Entitlement Offer and the Placement which immediately preceded it raised approximately \$13.7 million, and a further \$0.7 million was raised through the exercise of options.

### Further Information

*For further information please contact WPG's Executive Chairman, Bob Duffin or CFO Wayne Rossiter on (02) 9251 1044.*

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ABN 51 109 426 502  
Level 9, Kyle House  
27-31 Macquarie Place  
Sydney NSW 2000  
Telephone (+612) 9251 1044  
Facsimile (+612) 9247 3434  
info@wpgresources.com.au  
www.wpgresources.com.au