



METCASH LIMITED
ABN 32 112 073 480

1 THOMAS HOLT DRIVE
MACQUARIE PARK
NSW 2113 AUSTRALIA

PO BOX 557
MACQUARIE PARK
NSW 1670 AUSTRALIA

PHONE: 02 9741 3000
FAX: 02 9741 3399
WEB: www.metcash.com

30 August 2016

ASX Limited
Company Announcements Office
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

**SECTION 708A(5)(e) NOTICE
ISSUE OF METCASH LIMITED SHARES WITHOUT A PROSPECTUS**

Metcash Limited ABN 32 112 073 480 (**Company**) has today issued 40,000,000 ordinary shares in the Company pursuant to the Institutional Placement announced on Wednesday, 24 August 2016.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

1. the Company has issued 40,000,000 ordinary shares in the Company without disclosure to investors under Part 6D.2 of the Act; and
2. as at the date of this notice, the Company has complied with the provisions of Chapter 2M as they apply to the Company and section 674 of the Act; and
3. as at the date of this notice, there is no information that is 'excluded information' within the meaning of section 708A(7) of the Act.

Yours faithfully

Julie Hutton
Company Secretary