



MARKET RELEASE

22 September 2016

Peninsula Mines Limited

TRADING HALT

The securities of Peninsula Mines Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 26 September 2016 or when the announcement is released to the market.

Security Code: PSM

Jeremy Newman
Senior Adviser, Listings Compliance (Perth)



PENINSULA MINES LIMITED

ABN 56 123 102 974

22 September 2016

Mr Mauro Piccini
Senior Advisor
Listings Compliance (Perth)
Australian Securities Exchange
Level 40 Central Park
152-158 St Georges Terrace
Perth WA 6000

Dear Mauro

Trading Halt

Peninsula Mines Limited ("the Company") requests that a trading halt be granted by ASX with respect to its ordinary shares.

In accordance with Listing Rule 17.1:

- (a) The Company is seeking the trading halt pending an announcement to the market regarding a proposed capital raising.
- (b) The Company requests that the trading halt remains in place until the earlier of the Company releasing the announcement referred to in paragraph (a) or the commencement of trading on 26 September 2016.
- (c) The event which will end the trading halt is the announcement referred to in paragraph (a).
- (d) The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours faithfully

Eric Moore
Company Secretary
Peninsula Mines Limited