

ABN 29 133 256 603

13 May 2016

Australian Stock Exchange Level 40, Central Park 152 – 158 St Georges terrace, Perth, WA. 6000.

ACQUISITION OF MEJORITY SECURITIES LIMITED

The Board of Bridge Global Capital Management (BGC) is pleased to announce the completion of the acquisition of MEJority Securities HK Limited (MEJ), following the final regulatory approvals which were granted by the Securities and Future Commission Hong Kong on the 29 April 2016.

The consideration for the acquisition, first announced on 30 October 2015 is through the issue of 18,857,547 ordinary fully paid shares in Bridge Global Capital Management Limited. These shares are issued at a value of \$0.089 and are voluntarily escrowed for 12 months. Verification by an Independent Expert that the non-cash consideration for the shares complies with the requirements of LR 7.1 A.3 is also lodged.

The founder and vendor of MEJ, Mr Mark Chew will stay on as Manager Director of MEJ. Accordingly he has signed a new two year employment agreement with MEJ. Mark also joins the board of Bridge Global Capital Management Limited, effective as of today's date, and will work closely with the executive team to integrate the MEJ business into the group.

Mark has a lengthy background in investment markets, specifically in the management of all aspects of the stockbroking environment, both in a front and back office executive capacity. He has been a Hong Kong Stock Exchange Registered Dealer for several years before assuming managerial positions in the firms where he has worked. Mark has an MBA and has about ten years' experience as a director of a listed company in Malaysia.

The acquisition of MEJ represents a significant expansion for BGC and provides the company with a strong footprint in Asia to realise its growth strategy in the region, while diluting its reliance on other more mature markets. The MEJ team brings a wealth of experience in securities dealing and corporate advisory services within Hong Kong and other jurisdictions in the region, including China.

On completion of the transaction, the Chief Executive Officer of Bridge Global, Neil Sheather, commented: "We look forward to working closely with the MEJ team and leveraging off their talents to capitalise on the opportunities that abound in the region"

The conclusion of the transaction will also see the Company change its name from Bridge Global Capital Management Limited to Mejority Capital Limited. This name change is currently being processed through ASIC and ASX approvals. The proposed ASX code for the newly named entity will be MJC.

END

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