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**To:**  
Market Announcements Office,  
ASX Limited  
Fax: +61 2 9347 0005

**From :** Risco Energy Investments (SEA) Limited

**Date :** 8 July 2016

Dear Sir/ Madam,

**Re: TAP OIL LIMITED - Notice of change of interests of substantial holder**

We enclose a Form 604 "Notice of change of interests of substantial holder" in relation to Tap Oil Limited. A copy has been sent to the company.

Yours faithfully

Risco Energy Investments (SEA) Limited

A handwritten signature in black ink, appearing to be "D. S. J.", written over a horizontal line.

**Form 604**

**Corporations Act 2001  
Section 671B**

**Notice of change of interests of substantial holder**

**To** Company Name/Scheme **Tap Oil Limited**

ACN/ARSN **068 572 341**

**1. Details of substantial holder (1)**

Name **Risco Energy Investments (SEA) Limited ("REI")  
Suncastle Equities, Inc. ("Suncastle")**

ACN/ARSN (if applicable) **N/A**

There was a change in the interests of the substantial holder on **06/07/2016**

The previous notice was given to the company on **21/12/2015**

The previous notice was dated **21/12/2015**

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<b>Ordinary Shares</b>	51,372,332	19.94%	87,463,553	21.13%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
21-Apr-16	REI and Suncastle	SUBSCRIPTION	\$1,541,170.00	30,823,400 Ordinary Shares	30,823,400
20-Jun-16	REI and Suncastle	BUY	\$6,236.73	69,297 Ordinary Shares	69,297
21-Jun-16	REI and Suncastle	BUY	\$45,134.70	497,422 Ordinary Shares	497,422
22-Jun-16	REI and Suncastle	BUY	\$39,429.39	433,290 Ordinary Shares	433,290
23-Jun-16	REI and Suncastle	BUY	\$2,513.07	27,316 Ordinary Shares	27,316
24-Jun-16	REI and Suncastle	BUY	\$49,526.98	540,427 Ordinary Shares	540,427
27-Jun-16	REI and Suncastle	BUY	\$70,226.92	765,131 Ordinary Shares	765,131
28-Jun-16	REI and Suncastle	BUY	\$21,068.70	229,108 Ordinary	229,108

				Shares	
29-Jun-16	REI and Suncastle	BUY	\$42,953.75	466,889 Ordinary Shares	466,889
30-Jun-16	REI and Suncastle	BUY	\$119.60	1,300 Ordinary Shares	1,300
01-Jul-16	REI and Suncastle	BUY	\$45,481.86	495,269 Ordinary Shares	495,269
06-Jul-16	REI and Suncastle	BUY	\$158,492.41	1,742,372 Ordinary Shares	1,742,372

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
REI	REI	REI	REI is the registered holder of the securities	87,463,553 Ordinary Shares	87,463,553
Suncastle	REI	REI	By operation of s608(3) of the Corporations Act, Suncastle has a relevant interest in any securities REI has	87,463,553 Ordinary Shares	87,463,553

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
REI	Morgan & Morgan Building Pasea Estate Road Town Tortola British Virgin Islands
Suncastle	Vanterpool Plaza, 2nd Floor, Wickhams Cay I, Road Town, Tortola, British Virgin Islands

**Signature**

Artemis Enterprises Ltd.

print name

Authorised Signatories

capacity

Director of Risco Energy Investments  
(SEA) Limited

sign here

date 08/ 07 / 2016

DIRECTIONS

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- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
  - (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
  - (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
  - (4) The voting shares of a company constitute one class unless divided into separate classes.
  - (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
  - (6) Include details of:
    - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
    - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
  - (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
  - (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
  - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
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