

MARKET RELEASE

29 August 2016

Cauldron Energy Limited

TRADING HALT

The securities of Cauldron Energy Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 31 August 2016 or when the announcement is released to the market.

Security Code: CXU

Frieda Orr

ADVISER, LISTINGS COMPLIANCE (PERTH)



29 August 2016

ASX Compliance Pty Ltd Level 40 Central Park 152-158 St Georges Terrace PERTH WA 6000

Via email (tradinghaltsperth@asx.com.au)

REQUEST FOR TRADING HALT

Cauldron Energy Limited (ASX: CXU) (**Company**) request that a trading halt be granted by the Australian Securities Exchange (**ASX**) with respect to its ordinary shares effective immediately.

In accordance with ASX Listing Rule 17.1, the Company advises that:

- it seeks the trading halt pending an announcement to be made to the market in relation to an article published in the Western Australian on Monday 29 August 2016 entitled "Forrest loses drill-halt bid";
- it requests the trading halt end on the earlier of commencement of normal trading on Wednesday 31 August 2016 or when an announcement in relation to the above matter is released to the market; and
- it is not aware of any reason why the trading halt should not be granted.

Yours faithfully

Catherine Grant Company Secretary