NAOS EMERGING OPPORTUNITIES COMPANY LIMITED

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13th April 2016

Details for Q3 Financial Year 2016 Investor Conference Call

Dear Fellow Shareholder,

The Investment Team of the NAOS Emerging Opportunities Company Limited (ASX: NCC) wish to invite you to participate in our Q3 Financial Year 2016 Investor Conference Call. Details of the call are as follows:

Date: Wednesday 20th April 2016

Time: 11:00am (AEST)

Telephone: 1800 857 029 (Australian National Toll Free) 0800 448 298 (NZ National Toll

Free)

Guest Access Code: 1084 2873#

If you would like to submit any questions prior to the briefing please email these questions through to Julia Stanistreet; jstanistreet@naos.com.au or enquiries@naos.com.au.

The NAOS team greatly appreciates your continued support and encourages investor feedback.

Kind regards,

Sebastian Evans

Managing Director