



Quarterly Activities Report for the period ended 30 June 2016



Drilling LNDD001 in EP 54216 (New Zealand)

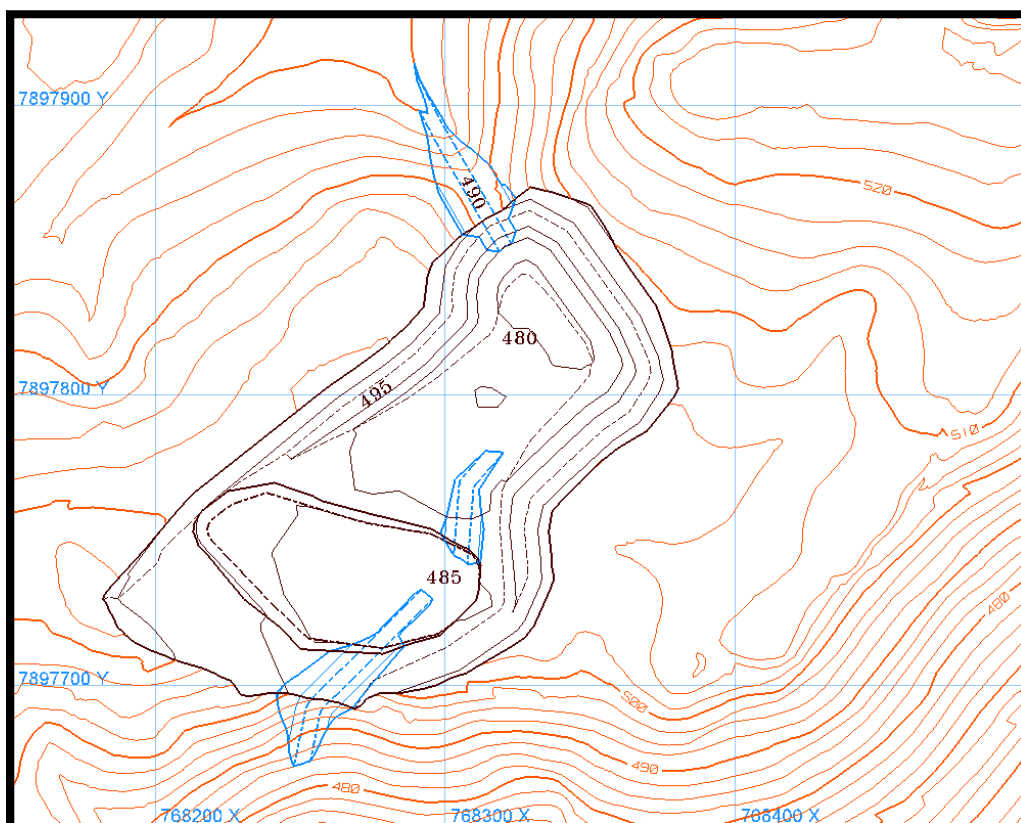
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Mr Stephen Bizzell (Chairman)
Mr Rick Anthon
Mr Mark Baker
Company Secretary
Mr Paul Marshall

Highlights

Agate Creek Gold Project (North Queensland)

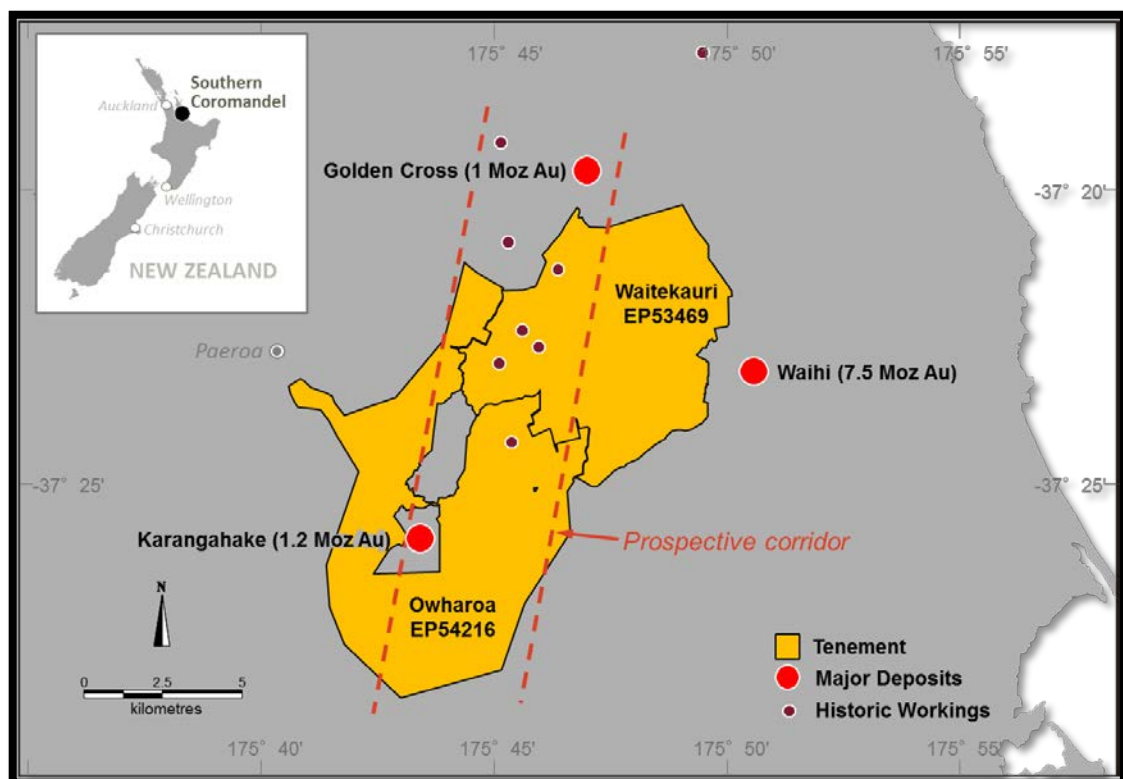
- + The Mining Lease Application (MLA 100030) lodged in 2015 - which covers the high grade near surface Sherwood and Sherwood West Prospects - is nearing completion, with ML grant expected following completion of landowner and Native Title agreements. Mining is planned to commence shortly after ML grant.
- + The Environmental Authority is in place (EPSL03068015). The Environmental Bond (Financial assurance) is expected to reflect the small area of disturbance and the limited activities on site – processing and tailings will be off lease.
- + Laneway plans to treat approximately 80,000 tonnes of ore from the initial high grade mining campaign, targeting a head grade approximately 8g/t. Agate Creek will be low on the cost curve largely because of the shallow ore body and existing infrastructure.
- + Mine planning is complete – very simple near surface orebody. The Georgetown Mill is operational and will require minimal notice prior to treating the Agate Creek ore.



- + The next stage of the high grade drilling program along with drill testing of regional targets is expected to commence Q3 2016 with approximately 2500m and 50 holes planned. This drilling program and associated activities will be funded via the drilling funding arrangements agreed earlier this year. The drilling contractor has been sourced and will mobilise early in Q3 2016.

Southern Coromandel Gold Project (North Island, New Zealand)

- + The IP program was completed during March 2016 with processing and interpretation finalised in May. The data has confirmed the extension of the corridor of mineralisation from Golden Cross through to an area south of Karangahake (approx. 15km long) and also showing several additional geophysical anomalies. Several anomalies along this trend which have been prioritized for drilling.
- + Additional priority drill targets have been identified from the soil geochemistry and IP data, drill testing of these targets will commence once access agreements and permitting requirements are completed.
- + Six drill holes have now been completed for a total drill length of approximately 2100m. The first drill hole commenced (28th April 2016). The Phase One drilling program of 3,000m is planned to be completed by the end of Q4 2016.
- + Geological interpretation and assessment of the drill core has confirmed the structural model and target generation activities are ongoing.
- + The assays results are pending and will be available in Q3 2016.



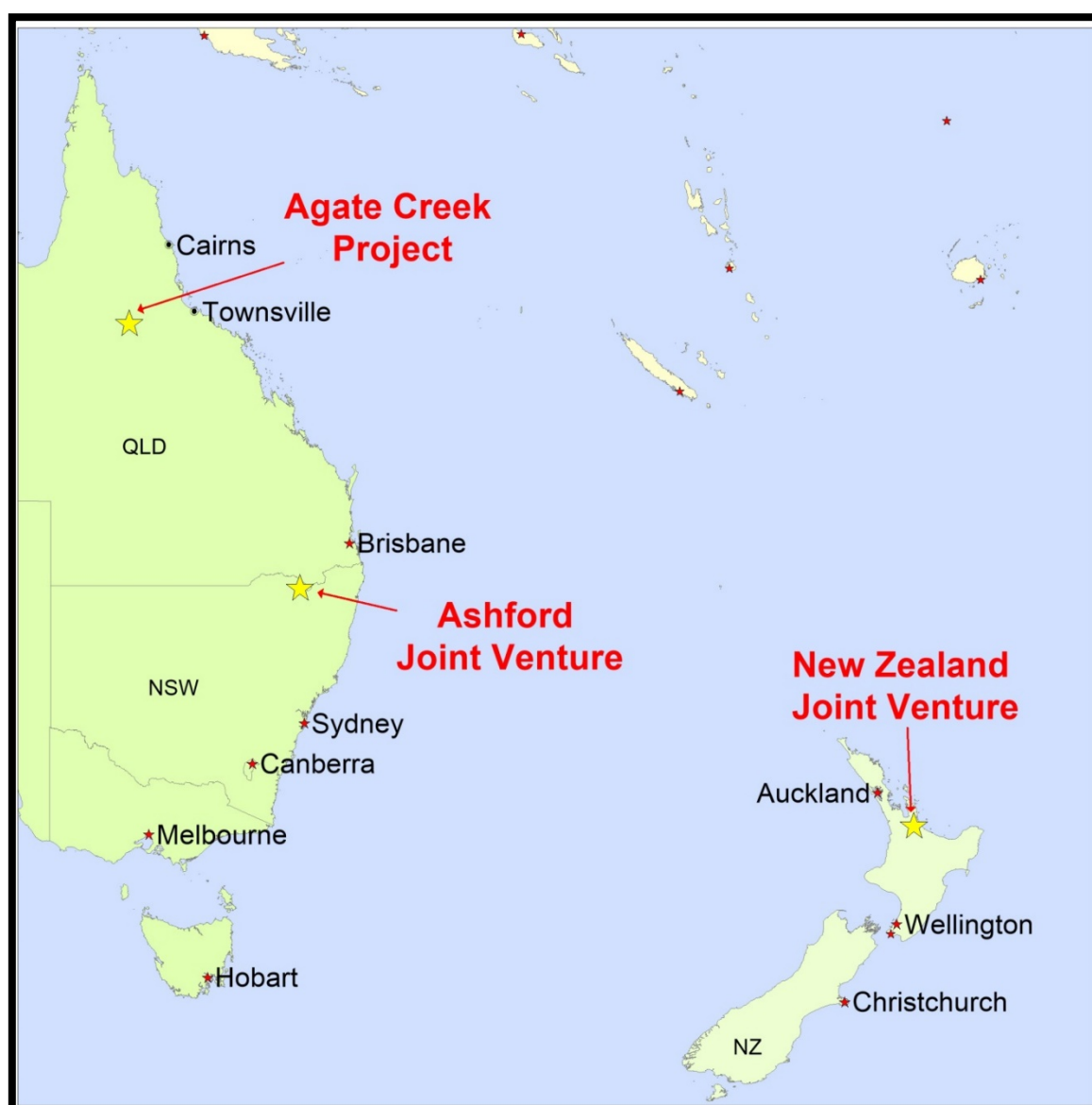
Prospective corridor from Golden Cross to south of Karangahake

Corporate

- + Laneway Staffing levels at Agate Creek and New Zealand have remained constant.
- + Expenditure of \$1,243,000 on Agate Creek and Southern Coromandel projects in the quarter.

Projects Overview

Laneway Resources is an emerging gold producer with multiple projects in Queensland, New South Wales and New Zealand primarily targeting gold.



Location of Laneway Resources' projects

Agate Creek Gold Project (100% owned by LNY)

Mining Lease Application (MLA 100030)

In February 2015 the Company lodged a Mining Lease Application (MLA 100030) with Queensland's Department of Natural Resources and Mines (DNRM) over its Agate Creek Gold Project (the "Project"). The total area under the MLA is 689.3 Hectares covering the Sherwood and Sherwood West near surface high grade prospects as well as prospective extensions to the known mineralisation areas and the planned locations of necessary infrastructure to support mining operations. The Environmental Authority is in place (EPSL03068015) for the proposed mining operations.

The main outstanding requirements to enable grant of the ML are finalisation of the last of the landowner and Native Title agreements with negotiations progressing. The grant of the ML will be an integral milestone in the Project's progress towards commencing high grade (low strip ratio) open cut mining operations at Agate Creek. The Company plans to process the high grade ore from the Project at the nearby Georgetown processing plant and is progressing arrangements for this. Utilising an existing processing plant will significantly reduce the capital expenditure and time to first gold production.



Upcoming Drilling Program

The Company plans to commence shortly a further 2,500 m drilling program to:

- Extend the identified high grade mineralisation;
- Ensure the planned waste dump locations do not sterilise potential ore grade material; and
- Drill test identified regional targets.

The drilling program is to be funded pursuant to drilling funding arrangements agreed in 2015. Planning and approvals for the program have been undertaken and the Company is ready to undertake the program and waiting for the drilling contractor to mobilise to site.

Mineral Resource

A global recoverable Mineral Resource is defined for the Agate Creek Project in Table 1 at a 0.5 g/t Au cut-off suitable for a large open pit operation and is reported on the same basis as the previous resource statement. A continuous high grade Mineral Resource can be interpreted at cut-off of 2 g/t Au for Sherwood and 1 g/t Au for Sherwood West and reported in Table 2. Table 2 represents a subset of Table 1.

Table 1: Total recoverable Mineral Resource at 0.5 g/t gold cut-off grade

0.5 g/t cut-off	Sherwood			Sherwood South			Sherwood West			Total		
Resource Classification	Mt	Gold (g/t)	Gold (oz)	Mt	Gold (g/t)	Gold (oz)	Mt	Gold (g/t)	Gold (oz)	Mt	Gold (g/t)	Gold (oz)
Indicated	2.80	1.60	140,000				2.20	1.60	112,000	5.00	1.60	252,000
Inferred	1.40	1.30	57,000	0.30	1.20	12,000	1.50	1.20	59,000	3.20	1.24	128,000
Total	4.20	1.50	197,000	0.30	1.20	12,000	3.70	1.44	171,000	8.20	1.46	381,000

Grade and tonnage rounded to two decimal places. Ounces calculated after rounding and reported to nearest 1,000 ounces.

Table 2: High grade Mineral Resource subsets

High Grade Sub Set	Cut-Off Grade	Indicated			Inferred			Total		
	Au (g/t)	kt	Gold (g/t)	Gold (oz)	kt	Gold (g/t)	Gold (oz)	kt	Gold (g/t)	Gold (oz)
Sherwood	2	89	6.01	17,300				89	6.01	17,300
Sherwood West	1	1080	1.82	59,600	146	1.72	8,100	1164	1.81	67,700
Total		1169	2.16	76,900	146	1.72	8,100	1253	2.16	85,000

Grade and tonnage rounded to two decimal places. Ounces calculated after rounding and reported to nearest 1,000 ounces.

The introduction of the high grade domains provides a basis for assessing near surface material suitable for open pit mining and toll treating at existing processing facilities. Deeper high grade zones at Sherwood present underground targets but require additional interpretation and drilling to be defined with confidence.

Mining and Processing Agreement for Agate Creek

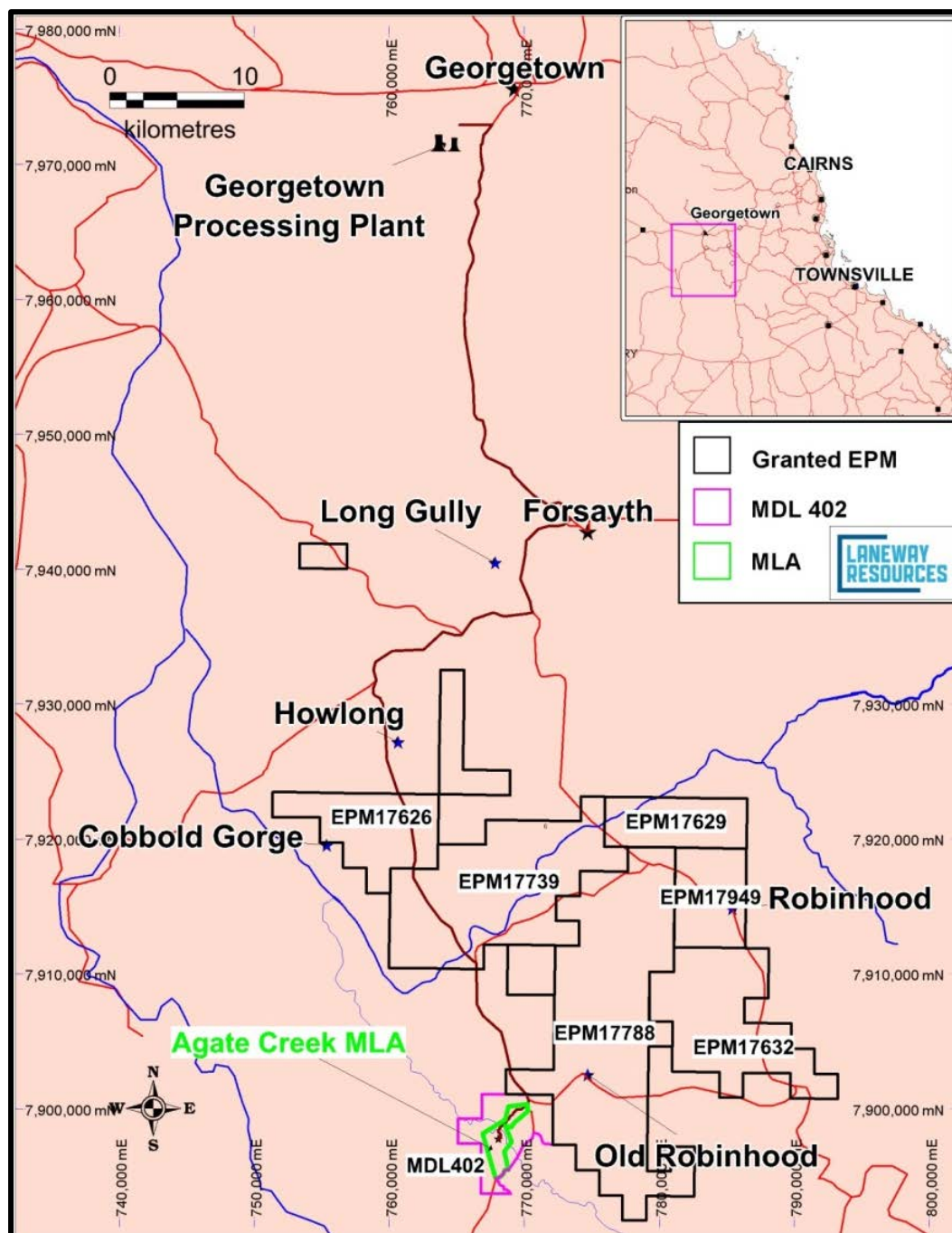


A Heads of Agreement (HoA) was signed in 2015 with the owner of the Georgetown Plant, Etheridge Operations, to undertake mining operations at Agate Creek and process ore at the Georgetown Plant.

EOPL's Georgetown Gold Processing Plant

Agate Creek Project Background

The Agate Creek Gold Project is located approximately 40km south of Forsayth and 60km west of Kidston in North Queensland. The project comprises as of EPM's 17788, 17632, 17949, 17739, 17626, 17629 and MDL402 covering a total of 620km²



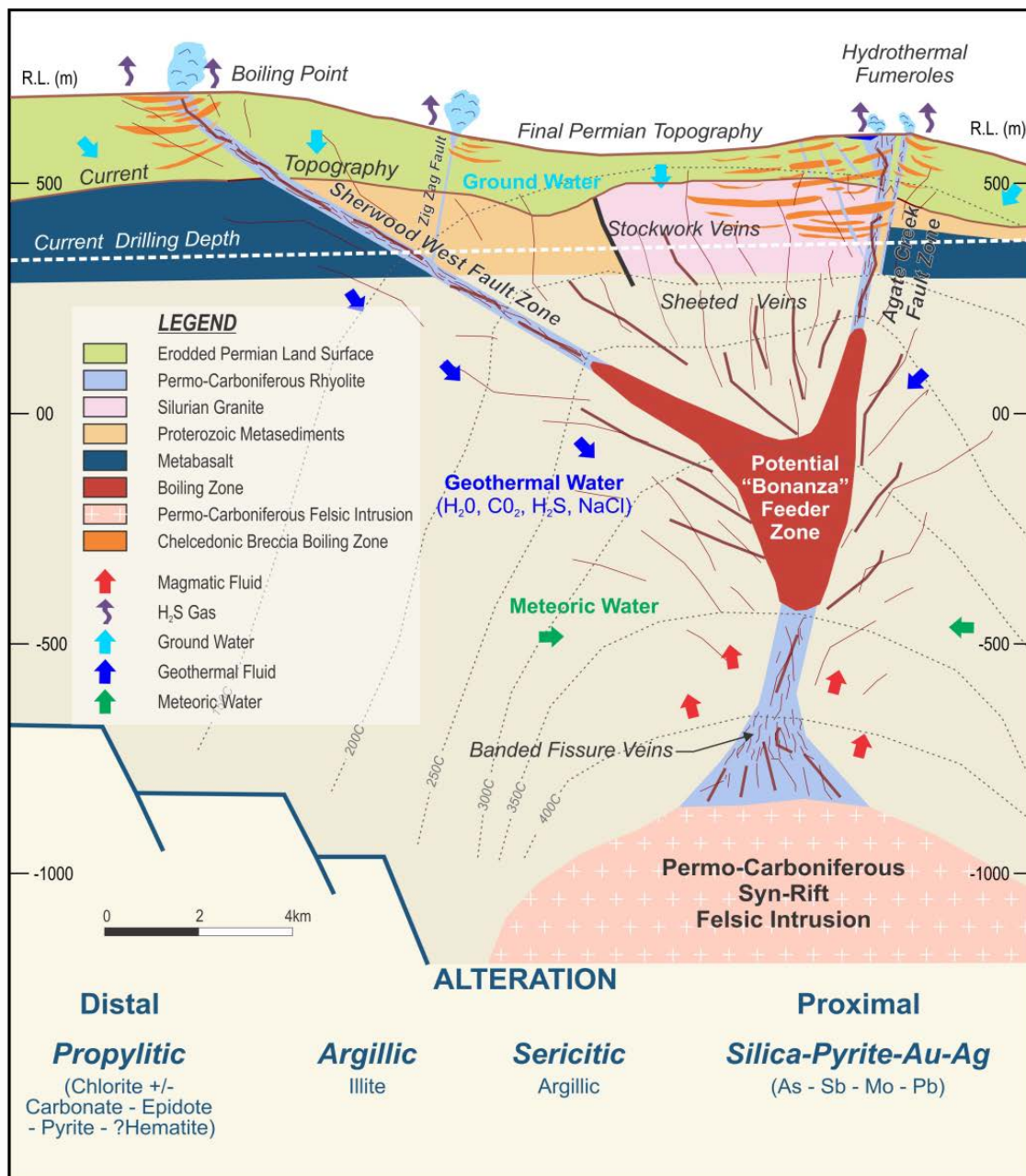
Location of Agate Creek Project Tenure.

Geology and Mineralisation

The Agate Creek Project is situated within the Etheridge Goldfield which historically produced over 3.7 million ounces of gold, along with minor amounts of silver, copper, lead and other minerals from placer and hard rock (mostly vein) sources. The most significant deposit in the Etheridge Goldfield is the Kidston deposit, located some 60km east of the Agate Creek Gold Project. Whilst in operation Kidston produced in excess of 3 million ounces of gold.

The main styles of gold mineralisation in the area are epithermal and meso thermal systems, which are generally associated with multiple intrusive phases associated with the Robertson Fault Zone. The Robertson Fault Zone is recognised as one of the main controlling features for mineralisation in the region. The geological model for the system is depicted below.

Additionally, historical narrow-vein mining has taken place within the Forsayth area along or adjacent to the fault traces.



Low Sulphidation epithermal gold model for Agate Creek.

Sherwood

Gold mineralisation at Sherwood is a low-sulphidation, adularia-sericite type epithermal system genetically related to the emplacement of Permo-Carboniferous porphyritic rhyolite and andesite extrusives and intrusives. Most mineralisation occurs within the Robertson Fault Zone, at the intersection of the Robin Hood Fault and is spatially associated with (and often within) rhyolite. The mineralised zones are interpreted as boiling outflow zones, likely fossil geysers. The Agate Creek Fault forms the eastern boundary to mineralisation but remains open in all other directions and at depth.

Sherwood West

Sherwood West is hosted within a brecciated rhyolite, infilling a thrust fault truncated in the north by the Zig Zag Fault. The faulting allowed for a rhyolite intrusion followed by fluid conduits of the active Permian epithermal plumbing system. At Sherwood West the known mineralised zone extends for over 1km along strike and remains open to the south and at depth. There is also the potential for parallel repetitions of the currently known mineralized zone.

Metallurgical Sample Summary

The extraction and processing of a test sample from Sherwood was completed at the beginning of 2014. The results from this sample, processed through the Georgetown CIL gold processing plant (at the time owned by JKO), highlight the potential of the Agate Creek Gold Project.

A total sample of 5,472t was mined from a small and shallow (average depth of 3m) pit at Sherwood (MDL 402). Very little waste material was encountered as the ore horizon was largely exposed at surface, resulting in a very low and favourable strip ratio. A total of 1,725 ounces of gold was produced from 5,472t. The recovered gold grade was 9.8g/t Au, from a feed grade of 11.2g/t Au, representing an overall recovery of 87%. Some basic circuit and reagent improvements have been identified which the Company expects would increase recoveries above 90% for future operations.

Regional Targets

Jedda Vein (EPM 17632) represents a priority regional target, as demonstrated by high grade rock chip samples (as per ASX release 3 November 2014) which returned results of 15.75g/t Au and 20g/t Ag.

Soil samples at Eastern Bar have highlighted a 1,000m x 500m geochemical soil anomaly with a 400m long potentially en-echelon zone to the south. Rock chips from the area included 52g/t Au with associated elevated Ag, Cu and Pb. Eastern Bar represents a drill ready target.

Previous drilling at Bald Mountain (EPM17739) has revealed the potential for gold deposits within a diatreme breccia pipe, as well as vein style and breccia hosted gold. A historical drill hole (AOG6) to the north of Bald Mountain returned 2m @ 33g/t Au from 70m. As well as the drill ready Bald Mountain target, EPM 17739 also contains the prospective Kimberley Sue area.

New Zealand Gold Project (100% LNY)

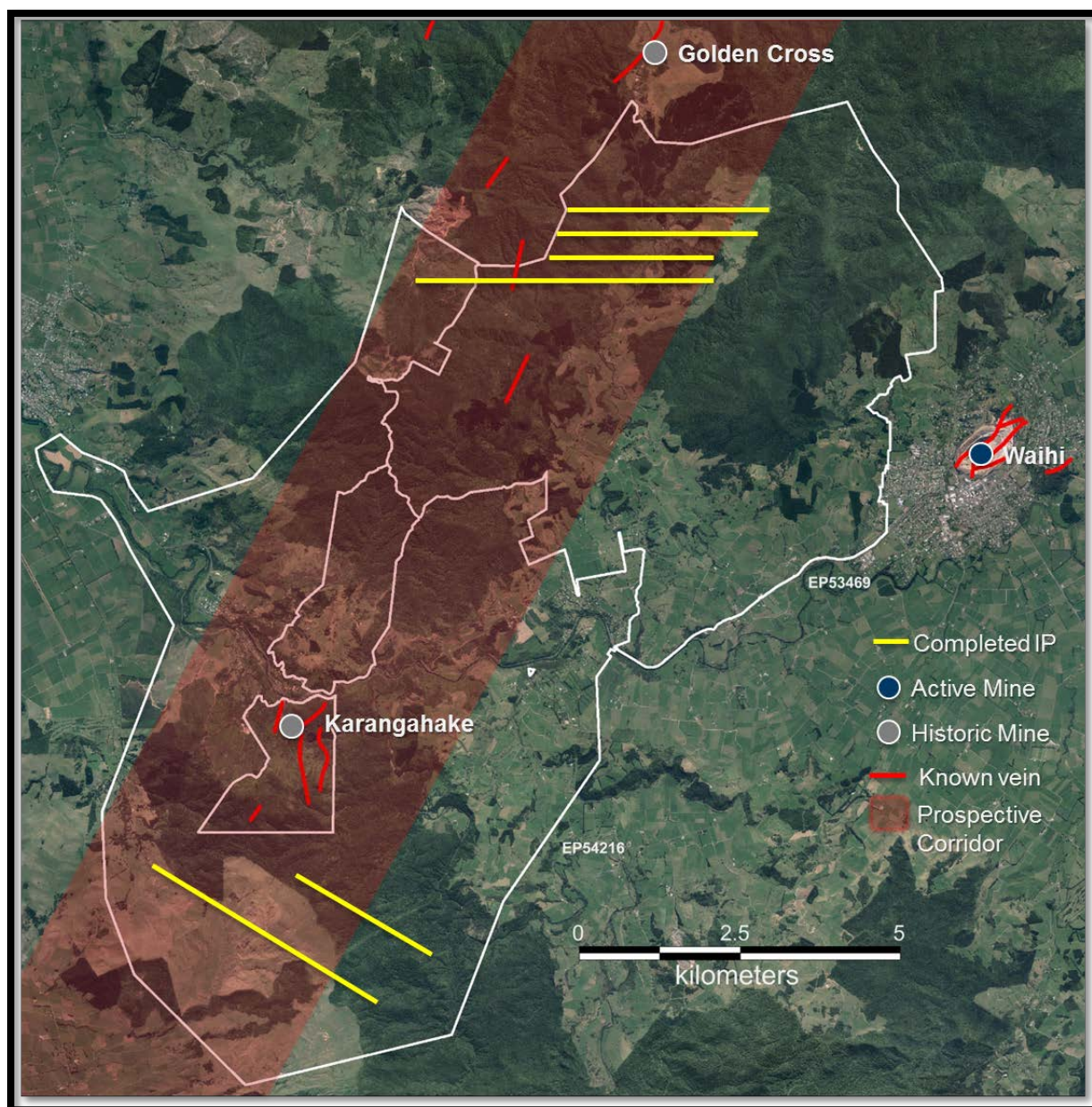
Exploration activities are progressing well on the New Zealand Gold Project area with an extensive geological mapping, rock chipping and geochemical soil sampling program completed in conjunction with joint venture partner, Newcrest who are currently fully funding all activities to earn 80% of the Project. Drill sites for the Phase One drilling program have been selected. The drilling contract was awarded to a local Waihi company, Alton Drilling. The diamond drill program commenced in the quarter and will continue throughout 2016. Six drill holes have been completed to date with assay results pending.



Drilling LNDD001 in EP 54216 (New Zealand)

The Phase One ridge & spur soil sampling throughout both EP53469 (Waitekauri) & EP54216 (Owharoa) was completed in November 2015. The program was designed on a nominal 500m line spacing with 100m sample spacing as topography allowed. In total, 932 Soil Samples and 80 rock chip samples were collected. Results from surface sampling show several broad low level anomalies in the Waitekauri Valley within the NNE trending structural corridor which is host to the Jubilee, Grace-Darling, Maoriland, Sovereign and Scotia Deposits.

A pole – di-pole Induced Polarisation (IP) survey was completed in March 2016 with 18.55 line km of data collected in total at 500 m line spacing - of which 6 line km (two lines) was from Owharoa and 12.55 line km (four lines) was from Waitekauri. As part of this program historical IP survey data was reprocessed and merged with newly acquired data. Five priority drill targets were identified.



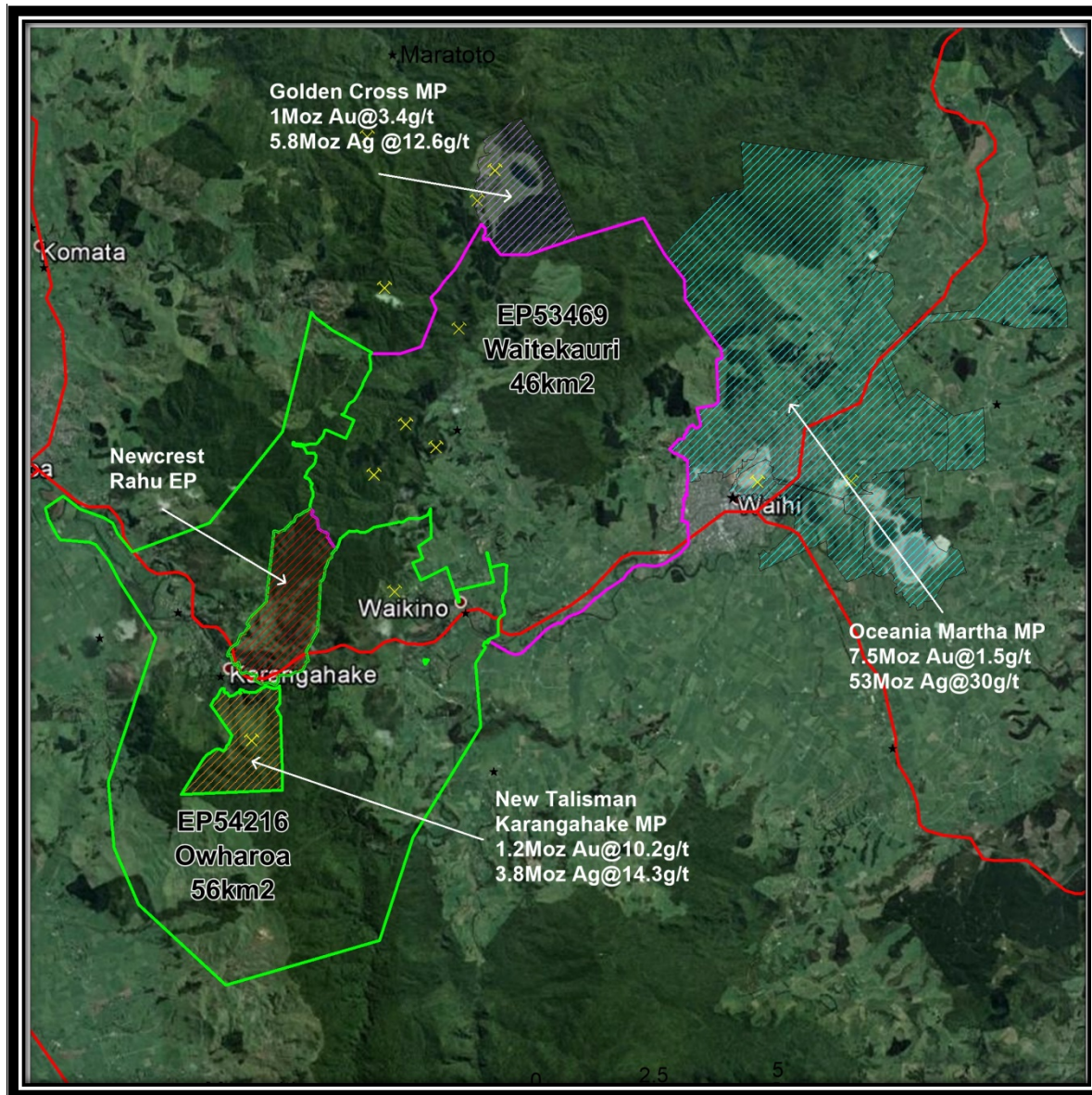
Completed IP lines across both Exploration Permits.

Background on Project

Laneway's Southern Coromandel Project comprises two granted exploration permits (EP53469 and EP54216) covering approximately 102km². The Project is located on the North Island of New Zealand within the Hauraki goldfield, within the mineralised corridor that is host to Oceana operating Martha Mine (Waihi) and the Golden Cross gold-silver mine. The Hauraki goldfields have yielded in excess of 45 million ounces of gold and silver from approximately 50 low-sulphidation epithermal deposits.

The region was extensively mined between 1860 and 1952 with historic workings reaching a depth of up to 140m from surface and there remains significant scope for down dip extension of this mineralisation. There is also the potential to delineate near surface resources that may be amenable to standard open cut mining techniques.

The geology of the Hauraki goldfield consists of a block-faulted basement of Jurassic greywacke (Mania Hill Group) overlain by a thick sequence of andesite and lesser dacite (Coromandel Group), and rhyolite and ignimbrite (Whitianga Group). Based on known occurrences of gold-silver deposits in the goldfield, two epithermal gold-silver mineral deposit models, andesite-hosted and rhyolite-hosted, are considered the most prospective for future exploration.

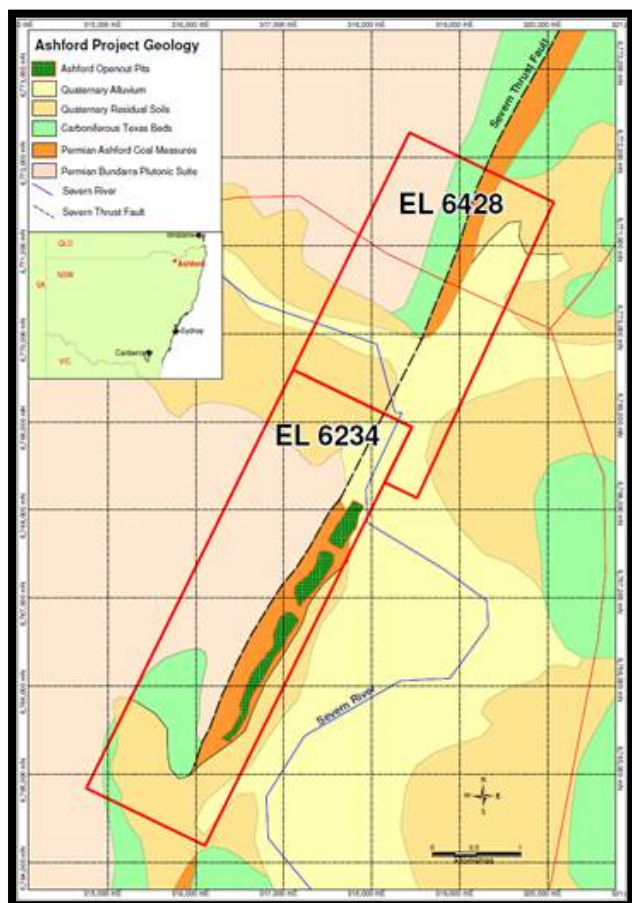


Plan showing Laneway Exploration Permits & Surrounding Permits and Mines

Andesite-hosted deposits comprise about 95% of past gold production. Gold and silver are localised in quartz veins that range up to 30m wide and approximately 800m long. Rhyolite-hosted deposits have produced less than 5% of the total historic gold production, but they have potential as low grade, large tonnage deposits. Gold and silver occur in sheeted and stockwork quartz veins, breccia pipes and disseminated in hydrothermally altered wall rocks, typical of hot springs type epithermal gold deposits.

Ashford Coal Project

The Ashford Coking Coal project is located approximately 60km north of Inverell (northern NSW) and comprises a 50/50 joint venture with Northern Energy Corporation, a 100% owned subsidiary of New Hope Corporation. Ashford is an advanced stage coking coal project with an identified resource. No work was undertaken on the project in the quarter.



Ashford Project Geology

Corporate

Option Expiry Underwriting and Loan Agreements

A total of \$227,500 was received in the quarter in relation to the finalisation of the underwriting of the unlisted 31/1/16 \$0.003 options. In addition the following liabilities were settled by the issue of shares and unlisted 30/9/16 \$0.005 options.

- Drilling services invoice: \$50,000 – issue of 10,000,000 shares at \$0.005 and 12,500,000 unlisted \$0.005 30/9/16 options

Schedule of Interests in Mining Tenements

Laneway Resources Limited held the following interests in mining and exploration tenements as at 30 June 2016: There were no changes in the quarter.

Queensland Tenements

<i>Type & Title No.</i>	<i>Location</i>	<i>Interest</i>
MDL402	Agate Creek	100%
EPM17632	Agate Creek	100%
EPM17788	Agate Creek	100%
EPM17949	Agate Creek	100%
EPM17626	Agate Creek	100%
EPM17739	Agate Creek	100%
EPM17629	Agate Creek	100%
MLA 100030	Agate Creek	100% Application

NSW Tenements

<i>Type & Title No.</i>	<i>Location</i>	<i>Interest</i>
EL6234	Ashford	50%
EL6428	Ashford North	50%

New Zealand Tenements

<i>Type & Title No.</i>	<i>Location</i>	<i>Interest</i>
EP53469	Waitekauri	100%*
EP54216	Owharoa	100%*

* Newcrest earning 80% interest.

A total of \$1,243,000 was spent on exploration projects in the quarter with \$164,000 on the Agate Creek project and \$1,078,000 on the New Zealand exploration project.

For further information contact:

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Competent Persons Statement

The information in this report that relates to Exploration Results is based on information compiled by Mr Scott Hall who is a member of the Australian Institute of Mining and Metallurgy. Mr Hall is a full-time employee of Laneway Resources Limited and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which they are undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves.' Mr Hall consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

The information relating to the Mineral Resources at the Agate Creek Project is extracted from the ASX Announcement as follows:

- ASX Announcement titled 'Resource Update for Agate Creek Gold Project' dated 1 February 2016.

The report is available to view on the Laneway Resources website www.lanewayresources.com.au. The report was issued in accordance with the 2012 Edition of the JORC Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources or Ore Reserves that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.