

MARKET RELEASE

24 August 2016

Asciano Limited

REMOVAL FROM OFFICIAL LIST

Asciano Limited (the "Company") will be removed from the official list of ASX Limited at the close of trading on Thursday 25 August 2016, at the request of the Company, in accordance with Listing Rule 17.11 following implementation of the scheme of arrangement between the Company and its shareholders in connection with the acquisition of all the shares in the Company by Australian Logistics Acquisition Investments Pty Limited.

Security Code: AIO

Kate Kidson

PRINCIPAL ADVISER, LISTINGS COMPLIANCE (MELBOURNE)



24 August 2016

Kate Kidson Principal Adviser Listings Compliance (Melbourne) Australian Securities Exchange

By email: kate.kidson@asx.com.au

Dear Ms Kidson

Asciano Limited - Request for removal from official list

As announced on 19 August 2016:

- the scheme of arrangement in relation to the acquisition by Asciano Limited Australian Logistics Acquisition Investments Pty Limited (BidCo) of all Asciano Limited (Asciano) shares (other than those held by the excluded shareholders) was implemented on 19 August 2016; and
- all of the Asciano shares held by the excluded shareholders have been transferred to BidCo. as a result of which BidCo owns 100% of the Asciano shares.

Asciano formally requests that ASX remove Asciano from the official list of ASX in accordance with ASX Listing Rule 17.11 as soon as practicable.

Asciano is not aware of any reason why it should not be removed from the official list.

Executed in accordance with section 127 of the Corporations Act / 2001 by Asciano Limited:

Director Signature

Print Name

Director/Secret

Print Name

North Sydney Level 18, 15 Blue Street

North Sydney NSW 2060 Telephone: +61 2 8484 8000 Facsimile: +61 2 8484 8154

Email: kate_bowman@asciano.com.au

asciano.com.au

Asciano Limited ABN 26 123 652 862 @asotamoo



