

## CAPITAL STRUCTURE AND ESCROWED SECURITIES

EPAT Technologies Ltd (formerly MinQuest Limited) ("**the Company**") advises that re-quotation of the Company's securities on ASX, it will have the following securities on issue:

### Fully paid ordinary shares

Fully paid ordinary shares	Unrestricted	Restricted	Total
Shares - quoted	458,728,433	-	458,728,433
Shares – escrowed for 24 months from re-quotation	-	215,694,618	215,694,618
<b>Total</b>	<b>458,728,433</b>	<b>215,694,618</b>	<b>674,423,051</b>

### Listed Options

Listed options	Unrestricted	Restricted	Total
Listed options - \$0.07875, 11 May 2017	41,609,545	-	41,609,545
<b>Total</b>	<b>41,609,545</b>	<b>-</b>	<b>41,609,545</b>

### Unlisted Options

Unlisted options	Unrestricted	Restricted	Total
Unlisted options - \$0.07875, 11 March 2017	4,527,487	-	4,527,487
Unlisted options - \$0.07875, 23 July 2017	3,428,572	-	3,428,572
Unlisted options - \$0.175, 10 August 2018	969,575	-	969,575
Unlisted options - \$0.02, 7 October 2019 escrowed 12 months to 7 October 2017	-	52,500,000	52,500,000
Unlisted options - \$0.025, 7 October 2019 escrowed 24months to 7 October 2018	-	45,000,000	45,000,000
<b>Total</b>	<b>8,925,634</b>	<b>97,500,000</b>	<b>106,425,634</b>