



zyber
Holdings Limited

ABN: 84 131 090 947

Registered Office Address

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Non-Executive Chairman

Mr Peter Wall

Executive Director

Mr Jason Tomkinson

Non-Executive Directors

Mr Paul Callander

Ms Charly Duffy

Company Secretary

Mrs Elizabeth Hunt

ASX Code: ZYB

2 November 2016

ASX Market Announcements

CLOSURE OF ENTITLEMENT OFFER

Zyber Holdings Limited (**ASX: ZYB**) (**the Company**) is pleased to announce that the Entitlement Offer pursuant to the Prospectus dated 10 October 2016 has closed oversubscribed.

Entitlement acceptances of \$654,994 were received plus applications for the full shortfall of \$413,024 to raise a total of \$1,068,018 (before costs).

The Company is arranging refunds of the excess application monies for shortfall.

The Entitlement Offer comprised one new Share for every two existing Shares held by existing Eligible Shareholders on the Record Date at \$0.005 per Share (together with one free attaching option for every two Shares subscribed for and issued exercisable at \$0.012 on or before 31 October 2019).

Any enquiries regarding the Entitlement Offer should be directed to:

Elizabeth Hunt

Company Secretary

Telephone: +61 (08) 9481 0389