

ASX ANNOUNCEMENT

PROSPECTUS OFFER CLOSED OVERSUBSCRIBED

<u>MELBOURNE</u>, Australia,24 August 2016: Agenix Limited (ASX: AGX) is pleased to announce that the Prospectus Offer dated 29 June 2016, has been closed oversubscribed following strong support.

The Prospectus Offer closed following the receipt of subscriptions to raise a total of \$3,000,000 through the issue of 60,000,000 shares at \$0.05 per share on a post consolidation basis.

In accordance with the Prospectus and the approval granted by Shareholders at the Extraordinary General Meeting held on 29 June 2016, the oversubscription will in the first instance be applied to the subscription applications received from the Directors.

By order of the Board.