

ASX Announcement

12 October 2016

Closure of Rights Issue and Shortfall Notification

Energia Minerals Ltd (**ASX:EMX**) (**Energia**) is pleased to advise that its Fully Underwritten Non-renounceable Rights Issue of (2) new Shares for every (7) existing Shares held at an issue price of \$0.035 (3.5 cents) per Share to raise approximately \$6.1 million, before expenses, closed at 5pm (AEDT) on 7th October 2016. The result of the Rights Issue is as follows:

	No. of Shares	\$
No. of New Shares offered under the Rights Issue	174,006,475	6,090,226
Comprised of:		
Entitlement acceptances	137,443,622	4,810,526
Underwritten shortfall	36,562,853	\$1,279,700

The Company appreciates the continuing support of its Shareholders.

The Rights Issue is fully underwritten by Euroz Securities Limited (Underwriter). In accordance with the terms of the underwriting agreement, a shortfall notice has been issued to the Underwriter for 36,562,853 Shares for the value of \$1,279,700.

The Shares to be issued under the Rights Issue together with the underwritten shortfall Shares will be allotted and holding statements despatched on **14 October 2016**.

For and on behalf of the Board



Jamie Armes
Company Secretary

For further information contact:
Jamie Armes
Company Secretary
+61 8 9321 5000
info@energiaminerals.com

For media enquiries contact:
Nicholas Read
Read Corporate
+61 8 9388 1474
info@readcorporate.com.au

ASX Code EMX

ABN 63 078 510 988

PO Box 1785
West Perth WA 6872

Level 2, 20 Kings Park Road
West Perth WA 6005

T: +61 8 9321 5000
F: +61 8 9321 7177
E: info@energiaminerals.com
W: www.energiaminerals.com

Board of Directors
Alexander Burns
Executive Chairman
Kim Robinson
Managing Director
Marcello Cardaci
Non-Executive Director

Company Secretary
Jamie Armes