

7 July 2016

The Manager  
Company Notices Section  
ASX Limited  
Level 45, South Tower, Rialto Towers  
525 Collins Street  
MELBOURNE VIC 3000

Dear Sir/Madam

## Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by Mayne Pharma Group Limited ACN 115 832 963 (**Mayne Pharma**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Mayne Pharma has today issued 191,300,000 fully paid ordinary shares in Mayne Pharma (**Placement Shares**) to certain institutional shareholders in accordance with the announcement by Mayne Pharma on 30 June 2016.

Mayne Pharma advises that:

- (a) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, Mayne Pharma has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Mayne Pharma; and
  - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours faithfully,  
Mayne Pharma Group Limited



Mark Cansdale  
Group CFO and Company Secretary



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