

24 October 2016

Expiry of Unlisted Options

South Pacific Resources Limited (ASX: SPB) advises that:

- 2,307,692 unlisted options, exercisable at 20 cents each, are to expire on 21 November 2016; and
- 150,000 unlisted options, exercisable at 20 cents each, are to expire on 25 November 2016.

Yours sincerely, South Pacific Resources Ltd

Louisa Martino Company Secretary