

ASX Release

7 July 2017

ISSUE OF MIGME LIMITED SHARES - SECONDARY TRADING NOTICE NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT

On 30 June 2016, migme Limited (Company) issued 5,045,069 fully paid ordinary shares at an issue price of \$0.40 per share (Securities).

Secondary Trading Exemption

The Corporations Act 2001 (Act) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Securities noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- 1. the Company issued the Securities without disclosure to an investor under Part 6D.2 of the Act;
- 2. as at 7 July 2016 the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- 3. as at 7 July 2016 there is no information:
 - that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Securities.

Yours faithfully

Michael Higginson Company Secretary

About migme Limited

migme Limited (ASX: MIG | WKN: A117AB) is a global digital media company focused on emerging markets. Social entertainment services are delivered through mobile apps migme and LoveByte, artist management website alivenotdead, social news site Hipwee and ecommerce services Sold and Shopdeca. The Company is listed and registered in Australia. Headquarters are in Singapore with offices in Malaysia, Indonesia, Taiwan and Hong Kong.

For more information, please visit http://company.mig.me