

Funds Management

Facsimile

To

Company Announcements Office

From

Stephen Hanich

Fax

1300 135 638

Pages

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Company

Australian Securities Exchange

Date

4 May 2016

Re

Imdex Limited

Please find attached a Form 604 – Notice of Change of Interests of Substantial Shareholders.

Kind regards

Stephen Hanich

Company Secretary

Form 604

Corporations Law Section 671B

Notice of change of interests of substantial holder

To:

Imdex Limited

ACN/ ARSN:

008 947 813

Details of substantial holder

Name

Celeste Funds Management Limited

ACN/ ARSN:

098 628 605

There was a change in the interests of the substantial holder on 2 May 2016.

The previous notice was given to the company on 21 January 2015.

The previous notice was dated 19 January 2015.

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of	Previous Notice		Present Notice		
Securities	Person's Votes	Voting Power	Person's Votes	Voting Power	
Ordinary	19,628,418	9.08%	19,575,338	7.87%	

3. Changes in Relevant Interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
Refer	Annexure A				·

4. Present Relevant Interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to Nature of be registered as holder interest		Class and Number of Securities	Person's votes	
Celeste Funds	Management o	n behalf of its clients		19,575,338	19,575,338	
Pacific Current Group Limited (PAC) and each of its subsidiaries holds over 20% of the voting power in its investment managers pursuant to Section 608(3)(a)			As above	As above		

5. Changes in Association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of Association
n/a	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Celeste Funds Management Limited	Level 14, 15 Castlereagh Street, Sydney NSW 2000
Pacific Current Group Limited	Level 14, 39 Martin Place, Sydney NSW 2000

Signature

Name:	Stephen Hanich	Capacity:	Company Secretary
Signature;	500	Date:	4 May 2016

ANNEXURE A

Celeste Funds Management Limited ACN 098 628 605

Date of change	Persons whose relevant interest changed	Nature of changes	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
27-Apr-15	Celeste Funds Management Limited	Tfr Out	419.085.00	1,251,000	1,251,000
2 <u>4-Aug-15</u>	Celeste Funds Management Limited	Buy	422,184.00	2,110,920	2 110 920
02-May-16	Celeste Funds Management Limited	Tfr Out	187,165.00	913,000	913.000

This is Annexure A of 1 page referred to in Form 604 - Notice of Change of Interests of Substantial Holder

Stephen Hanich / Сомрапу Secretary 4-May-16 Date