

## **Australia & International Holdings Limited**

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26 November 2014

Information Release  
National Stock Exchange of Australia

### **Capital Raising – 1 for 20 Non-Renounceable Rights Issue at \$2.95 per fully paid ordinary share – October-November 2014**

#### **Issue Summary:**

The offer was a 1 for 20 non-renounceable rights issue at \$2.95 to raise a potential \$202,582 from the issue of 68,672 new shares, based on a 5% (approximate) discount to the NAV of \$3.10 at 9 October 2014. Shareholders were allowed the opportunity to take up further shares if there was a shortfall. The offer closed on Friday 21 November, 2014

#### **Results:**

Fifty five out of 128 shareholders participated in the offer, taking up 36,030 shares with a value of \$106,288.50. Of these participants, 26 shareholders took up an additional 26,595 shares with a value of \$78,455.25 from the shortfall. Overall, 62,625 shares were applied for with a value of \$184,743.75.

#### **Underwriting Agreement with Burrell Stockbroking Pty Ltd:**

AIH entered into an underwriting agreement with Burrell Stockbroking to partly underwrite the offer up to \$75,000 for a 2% fee of \$1,500.00. Burrell Stockbroking had the right to terminate the agreement if the ASX200 was less than 5,000 points during the course of the Rights Issue. As this level for the ASX200 was not reached Burrell Stockbroking is obliged to take up the remaining 6,047 shortfall shares at \$2.95 for \$17,838.65.

We would like to take this opportunity of thanking our shareholders for their support.



Ian Davey  
Company Secretary