

Newcastle

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Melbourne

Suite 1.2, 415 Riversdale Road Hawthorn East, VIC, 3123

Sydney

Level 19, 1 O'Connell Street Sydney, NSW, 2000 www.nsxa.com.au

ABN: 11 000 902 063

COMMENCEMENT OF OFFICIAL QUOTATION

Anchor Capital Investments Limited - (ACI)

Anchor Capital Investments Limited will be admitted to the official list of the National Stock Exchange of Australia on 8th December 2014.Official Quotation of the following securities will commence on Tuesday, 9th December, 2014.

Principal Activities Investments

Quoted Securities 25,131,250 CDIs representing Fully Paid Ordinary Shares 1:1

NSX Trading Code ACI

Start of trading 11:00am AEST, Tuesday, 9th December 2014

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Registered Office Australia C/- Highgate Corporate Advisors Pty Ltd

31 Highgate Cct Kellyville NSW 2157

Company Secretary Andrew Bristow

Share Registry Boardroom Pty Limited

Level 7, 207 Kent Street, Sydney NSW 2000

GPO Box 3993, Sydney NSW 2001

Phone: 1300 737 760 (Australia) +61 2 9290 9600 (International) Fax: 1300 653 459 (Australia) +61 2 9279 0664 (International)

Accounts Balance Date 31 December

CHESS Participating

CHESS UIC 75107

Restricted Securities 37,368,750 CDIs – 2 year

20,000,000 unlisted converting shares – 2 years

Nominated Adviser Highgate Corporate Advisors Pty Ltd

Sponsoring Broker Not applicable