

# Application for Quotation of Additional Securities

File Reference:

I:\Operations\Projects\NETS Project\NSX install package USB key\Issuer Documents\NSX Quotation of Additional Securities.doc

30 December 2014



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## Introduction

To ensure the efficient processing of this form by NSX, please:

1. Adhere to the suggested number of the annexures required by this form.
2. Complete **all** statements and questions in this form. (NSX can provide an electronic version of this form on request).

### More Information and Submission of Form:

Further information can be obtained from and all applications should be sent to:

General Manager  
National Stock Exchange of Australia Limited  
PO BOX 283  
Newcastle NSW 2300

Phone: 61 2 4929 6377

Fax: 61 2 4929 1556

<http://www.nsx.com.au>

# New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to NSX as soon as available. Information and documents given to NSX become NSX's property and may be made public.*

Introduced 11 March 2004.

Name of entity

MOUNT ROMMEL MINING LTD

ABN/ACN

ACN 005 583 031

We (the entity) give NSX the following information.

## Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |   |   |
|---|---|---|
| 1 | Class of securities issued or to be issued  | Fully paid Ordinary Shares  |
| 2 | Number of securities issued or to be issued (if known) or maximum number which may be issued  | 50,456,130 issued at 17 December 2014   |
| 3 | Principal terms of the securities (eg, if options, exercise price and expiry date; if partly paid securities, the amount outstanding and due dates for payment; if convertible securities, the conversion price and dates for conversion) | 1,787,455 options exercised by payment of 6 cents, and<br>1,000,000 shares as placement, at price <b><u>8 cents</u></b> |

**Note:** on 22/7/2014 application was made to increase the capital by a Rights Issue, to a maximum of 54,478,486. The Rights Issue was not fully taken up, and subsequently (December) portion of the short fall (residue) were placed with a broker.

- |   |  |     |
|---|--|-----|
| 4 | Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities? | Yes |
|---|--|-----|
- If the additional securities do not rank equally, please state:
- the date from which they do
  - the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
  - the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

5	Issue price or consideration	Options 2 cents and 6 cents Placement 8 cents							
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	To increase working capital							
7	Dates of entering securities into uncertificated holdings or despatch of certificates	Options converted – 16/10/2014 – 100,000 03/11/2014 – 1,354,455 05/12/2014 – 333,000 Placement 17/12//2014 – 1,000,000							
8	Number and class of all securities quoted on NSX ( <i>including</i> the securities in clause 2 if applicable)	<table><tr><th>Number</th><th>Class</th></tr><tr><td>50,455,130</td><td>Ordinary shares</td></tr><tr><td>620</td><td>Preference shares</td></tr></table>	Number	Class	50,455,130	Ordinary shares	620	Preference shares	
Number	Class								
50,455,130	Ordinary shares								
620	Preference shares								
9	Number and class of all securities not quoted on NSX ( <i>including</i> the securities in clause 2 if applicable)	<table><tr><th>Number</th><th>Class</th></tr><tr><td>1,220,000</td><td>Options 31/07/2015</td></tr></table>	Number	Class	1,220,000	Options 31/07/2015			
Number	Class								
1,220,000	Options 31/07/2015								
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	N/A							

## Part 2 - Bonus issue or pro rata issue

11	Is security holder approval required?	N/A
12	Is the issue renounceable or non-renounceable?	Non-renounceable
13	Ratio in which the securities will be offered	1 for 7
14	Class of securities to which the offer relates	Ordinary shares

15	Record date to determine entitlements	
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	No
17	Policy for deciding entitlements in relation to fractions	Rounding up
18	Names of countries in which the entity has security holders who will not be sent new issue documents  <small>Note: Security holders must be told how their entitlements are to be dealt with.</small>	UK; USA
19	Closing date for receipt of acceptances or renunciations	28 November 2014
20	Names of any underwriters	N/A
21	Amount of any underwriting fee or commission	N/A
22	Names of any brokers to the issue (Placement)	PGW Financial Services P/L (AFSL 384713) Newtown Victoria
23	Fee or commission payable to the broker to the issue	\$5,000 + GST
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders	N/A
25	If the issue is contingent on security holders' approval, the date of the meeting	No
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	N/A
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	N/A
28	Date rights trading will begin (if	N/A

	applicable)	
<b>29</b>	Date rights trading will end (if applicable)	N/A
<b>30</b>	How do security holders sell their entitlements <i>in full</i> through a broker?	N/A
<b>31</b>	How do security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	N/A
<b>32</b>	How do security holders dispose of their entitlements (except by sale through a broker)?	N/A
<b>33</b>	Despatch date	Concluded

## Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

### 34 Type of securities (tick one)

(a) ☒ Securities described in Part 1

(b) ☐ All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

### Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

35 ☒ If the securities are equity securities, the names of the 20 largest holders of the additional securities, and the number and percentage of additional securities held by those holders

36 ☒ If the securities are equity securities, a distribution schedule of the additional securities setting out the number of holders in the categories

Range	Securities (Ords)	No. of holders
1 - 1,000	550	1
1,001 - 5,000	60,000	12
5,001 - 10,000	194,993	22
10,001 - 100,000	9,429,677	188
100,001 and over	40,770,910	96
Total	50,456,130	319
Unmarketable		

37 ☐ A copy of any trust deed for the additional securities

Entities that have ticked box 34(b)

38 Number of additional securities for which quotation is sought

39 Class of securities for which quotation is sought

No listing is sought for options



**40** Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

**41** Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

**42** Number and class of all securities quoted on NSX (*including* the securities in clause 38)

Number	Class

## Quotation agreement

1 Quotation of our additional securities is in NSX's absolute discretion. NSX may quote the securities on any conditions it decides.

2 We warrant the following to NSX.

- The issue of the securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those securities should not be granted quotation.
- An offer of the securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

**Note:** An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any securities to be quoted and that no-one has any right to return any securities to be quoted under sections 737,

738 or 1016F of the Corporations Act at the time that we request that the securities be quoted.

- We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the securities to be quoted, it has been provided at the time that we request that the securities be quoted.
  - If we are a trust, we warrant that no person has the right to return the securities to be quoted under section 1019B of the Corporations Act at the time that we request that the securities be quoted.
- 3 We will indemnify NSX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give NSX the information and documents required by this form. If any information or document not available now, will give it to NSX before quotation of the securities begins. We acknowledge that NSX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:   
(Director/Company secretary)

Date: 30 December 2014

Print name: F.L. Hunt