



JOHN.BRIDGEMAN

JOHN BRIDGEMAN LIMITED
ACN 603 477 185
(NSX:JBL)

11 January 2018

John Bridgeman Group – Update on offer for all shares in JB Financial Group Ltd

John Bridgeman Limited (NSX: JBL) (**Company** or **John Bridgeman**) refers to its announcement of 4 January 2018 regarding its revised offer (**Offer**) to all shareholders in JB Financial Group Ltd (**JB Financial**), including Henry Morgan Limited, to acquire all of their shares in that company.

Since its announcement of 4 January 2018, the Company has received further indicative acceptances from shareholders in JB Financial. On the basis of the acceptances received as at today's date, completion of the Offer will give John Bridgeman 100% of all of the shares in JB Financial.

The Independent Director Committee of the Company has updated its external advisors in relation to the Offer, and is in the process of working with them to prepare appropriate meeting material to provide shareholders with all relevant information in respect of the Offer and its implications for the Company and shareholders.

Further disclosure will be made as the details become more certain.

Kevin Mischewski

Company Secretary

John Bridgeman Limited

E: cosec@johnbridgeman.com.au