



V E R T U A

Vertua Limited

ACN 108 076 295

**SUPPLEMENTARY NOTICE OF 2018
EXTRAORDINARY GENERAL MEETING**

DATE AND TIME OF MEETING

16 February 2018 at 9:00 am (AET)

VENUE

Level 5, 97 Pacific Highway
North Sydney NSW 2060

These documents should be read in their entirety.

**If Shareholders are in any doubt as to how they should vote, they should seek advice
from their accountant, solicitor or other professional adviser.**

SUPPLEMENTARY NOTICE OF 2018 EXTRAORDINARY GENERAL MEETING

Shareholders of Vertua Limited ACN 108 076 295 (the **Company**) were previously provided with a Notice of Meeting dated 20 December 2017 (**Original Notice**) for an Extraordinary General Meeting to be held on 16 February 2018, at 9:00am (AET) at Level 5, 97 Pacific Highway, North Sydney NSW 2060 (the **Meeting**).

It has come to the Company's attention that the Original Notice contained a minor typographical error and included incorrect voting exclusion statements in relation to resolutions 2, 3, and 6. It is noted that the voting exclusion statements for resolutions 2, 3 and 6 will then be identical to the existing voting exclusion statements in relation to resolutions 1, 4, 5 and 7 contained in the notice of extraordinary general meeting.

Accordingly, the Original Notice is amended as follows:

1. The reference on the cover page to "2017" should read "2018".

2. **Resolution 2**

The voting exclusion statement for resolution 2 in the notice of extraordinary general meeting is deleted and substituted with the following:

Voting exclusion statement

The Company will disregard any votes cast in favour of Resolution 2 by Manning Capital Holdings and its associates. However the Company need not disregard any such vote if:

- it is cast by a person as proxy appointed by writing that specifies how the proxy is to vote on the proposed resolution; and
- it is not cast on behalf of Manning Capital Holdings or any of its associates.

3. **Resolution 3**

The voting exclusion statement for resolution 3 in the notice of extraordinary general meeting is deleted and substituted with the following:

Voting exclusion statement

The Company will disregard any votes cast in favour of Resolution 3 by Manning Capital Holdings and its associates. However the Company need not disregard any such vote if:

- it is cast by a person as proxy appointed by writing that specifies how the proxy is to vote on the proposed resolution; and
- it is not cast on behalf of Manning Capital Holdings or any of its associates.

4. **Resolution 6**

The voting exclusion statement for resolution 6 in the notice of extraordinary general meeting is deleted and substituted with the following:

Voting exclusion statement

The Company will disregard any votes cast in favour of Resolution 6 by Manning Capital Holdings and its associates. However the Company need not disregard any such vote if:

- it is cast by a person as proxy appointed by writing that specifies how the proxy is to vote on the proposed resolution; and
- it is not cast on behalf of Manning Capital Holdings or any of its associates.

BY ORDER OF THE BOARD

A handwritten signature in black ink, appearing to be 'Christopher Bregenhoj', written over a faint, irregular triangular shape.

Christopher Bregenhoj
Chairman

5 February 2018