

8 February 2018

The Manager Company Announcement Office NSX Level 2, 117 Scott Street Newcastle NSW 2300

Dear Sir/Madam

Octaviar Ltd Dividend Update

Asset Resolution Limited (ARL) advises that further to the NSX release dated 19 December 2017, the Company had been informed by the liquidators of Octaviar Limited that they planned to make a second dividend payment in January 2018. We received nothing in January and have now been informed that there has been a delay. We have not been told the nature of the delay and we do not know how much this payment is likely to be for or when it is now expected.

ASS will update the market as soon as they know why the payment was late and when the payment will be made.

For further information please contact ARL's company secretary, Vicky Allinson on 08 8423 0170 or email vicky.allinson@arlimited.com.au

Yours sincerely

Vicky Allinson FCCA, AGIA Company Secretary