

14 February 2018

**GENERAL ANNOUNCEMENT  
RESULTS OF ADJOURNED ANNUAL GENERAL MEETING  
HELD AT 47A MAHONEY'S ROAD, RESERVOIR  
ON 6 FEBRUARY 2018**

In accordance with the Listing Rules NSX, and as required under Section 251AA of the Corporations Act, Directors advise details of the results of the voting on the Resolutions dealt with by those Members present at this adjourned Annual General Meeting. A statement of valid proxy votes cast in respect of each Resolution is appended.

The total number of valid proxy votes received (24) represented 13,521,213 fully paid Ordinary shares.

Ten (10) Members were present at this meeting.

Resolutions 1, 2, 3, 4, 5, 6 and 7 were all approved and passed on a show of hands – see details below.

This adjourned meeting opened at 10.30 a.m. and closed at 11.07 a.m.

Chairman – F.L. Hunt, Director  
Director present – J. Packer, (apologies R. Bradshaw)

Prior to voting on any Resolutions, the Chairman announced that the Company's subsidiary Bonshaw Gold Pty Ltd had received by post (5 February 2018) two granted and registered exploration licences for Clunes – those numbered EL 006406 (South Clunes) and EL 006473 (North Clunes).

These two granted tenements have related and registered Land Use Activity Agreements with the Dja Dja Wurrung Clans Corporation. The grant term is 5 years, renewable in each case.

The commercial significance of these new grants was appreciated by those present.

The meeting considered the Resolutions. The votes cast by proxy were as follows:-

**1. ADOPTION OF REMUNERATION REPORT**

<b>In Favour</b>	<b>Against</b>	<b>Abstentions</b>
13,481,213	Nil	40,000

The motion was carried unanimously, on a show of hands.

**2. RE-ELECTION OF DIRECTOR, MR. JUSTIN PACKER**

<b>In Favour</b>	<b>Against</b>	<b>Abstentions</b>
12,490,813	990,400	40,000

The motion was carried unanimously, on a show of hands.

**3. RE-ELECTION OF DIRECTOR, MR. R. BRADSHAW**

<b>In Favour</b>	<b>Against</b>	<b>Abstentions</b>
12,802,613	678,600	40,000

The motion was carried unanimously, on a show of hands.

**4. AMENDMENT TO THE CONSTITUTION**

<b>In Favour</b>	<b>Against</b>	<b>Abstentions</b>
11,747,933	1,773,280	Nil

The motion was carried unanimously, on a show of hands.

**5. CONFIRMATION OF FEES PAYABLE TO DIRECTORS**

<b>In Favour</b>	<b>Against</b>	<b>Abstentions</b>
12,413,313	678,600	429,300

The motion was carried unanimously, on a show of hands.

**6. AUTHORITY TO ISSUE BONUS SHARES**

<b>In Favour</b>	<b>Against</b>	<b>Abstentions</b>
13,091,913	389,300	40,000

The motion was carried unanimously, on a show of hands, after discussion to amend the typographical error to ensure it read ....*for a maximum amount of 1,013,333 shares.*

**7. APPROVAL TO ISSUE A PROSPECTUS (20 MILLION OPTIONS)**

<b>In Favour</b>	<b>Against</b>	<b>Abstentions</b>
12,426,533	1,054,680	40,000

The motion was carried unanimously, on a show of hands.

The above information was compiled from valid proxy returns sent by independent Members of the Company.

F.L. Hunt  
Company Secretary