

Sapex Group Limited ACN 619 195 283 Level 28, 1 Market Street Sydney NSW 2000

20 February 2018

Mr Ron Kaushik Compliance and Surveillance Manager National Stock Exchange of Australia 1 Bligh Street Sydney, NSW 2000

By email: ron.kaushik@nsx.com.au

Dear Mr Kaushik

Request for trading halt: Sapex Group Limited (NSX: SAA)

Pursuant to listing rule 6.4, Sapex Group Limited (NSX: SAA) (Company) requests an immediate trading halt be granted by National Stock Exchange of Australia (NSX) with respect to its fully paid ordinary shares.

The trading halt is requested in connection with a potential material acquisition by the Company.

- 1. **Reason for trading halt** to avoid trading taking place on an uninformed basis and to allow all components of the acquisition to take place in an orderly manner.
- 2. **Duration of the trading halt** Sapex expects the trading halt will last until it makes an announcement to the NSX concerning the outcome of a potential acquisition.
- 3. **Termination of the trading halt** Sapex anticipates the trading halt will cease upon the earlier of a release of an announcement by the Company or on commencement of normal trading on Thursday, 22nd February 2018.
- 4. **No reason** Sapex is not aware of any reason why the trading halt should not be granted.
- 5. **Further information** none.

Yours sincerely

Laura Newell Company Secretary