

Date: February 27, 2018

National Stock Exchange of Australia

1 Bligh Street, Sydney, NSW, 2000

Dear Ingrid,

RE: Periodic Disclosure Query - **ANTI-AGING HOUSE HOLDING LIMITED (“A2H” or the “Company”)**

On behalf to the company, we refer to your letter dated 23 January 2018 in relation to the 2013 to 2017 Financial Reports.

Reply for Query No.1

In April 2015, A2H applied for listing on National Stock Exchange of Australia for the first time. Due to the data provided by the accounting firm had not really reflected the actual situation of the Company, A2H had immediately terminated professional services with the accounting firm on 21 July 2015 and searched for a new auditor to re do the audited financial report of A2H. With corporations and efforts of all professional parties, A2H had finally submitted all the required documents to NSX on 22 April 2016 with 2014 and 2015 audited financial statements. 2013 financial data was incorporated in 2014 financial statement but 2013 annual report was not submitted.

We believed that the 2013 annual report on the Exchange website is wrong, and it is not submitted by the Company, and we request that 2013 financial statements removed from the website. The correct 2013 annual report will be submitted in 3 months.

Reply for Query No.2

There are four reasons for the discrepancy between the 2015 annual report and the 2016 annual report of the financial data on December 31, 2015.

- 1) The first reason is that the exchange rate is inconsistent. Exchange rate used was 4.7326 instead of 4.74.
- 2) The second reason is that the historical rate used instead of closing rate.
- 3) The third reason is when the auditors doing 2016 annual report, the auditors found that they ignored AUD 11,101,501.00 in 2015 annual report. So the auditors adjusted the financial data of December 31, 2015 in 2016 annual report. We will lodge a separate correction announcement for the Company's 2015 Annual Report in a week.
- 4) The fourth reason is that the classification of accounting subjects is inconsistent.

column	D	E	F	G	I	J
	Per 31 December 2015 Annual Report RMB	Per 31 December 2016 Annual Report AUD	Per 31 December 2016 Annual Report RMB (AUD/RMB=4.74)	Per 31 December 2016 Annual Report RMB (AUD/RMB=4.7326)	D-G	Reason analysis
Property, plant and equipment	94,152	19,894	94,298	94,150	2	The exchange rate is inconsistent. Exchange rate used was 4.7326 instead of 4.74.
Inventories	3,888,736	821,690	3,894,811	3,888,730	6	
Cash and cash equivalents	4,330,598	915,055	4,337,361	4,330,589	9	
Trade and other payables	18,713,764	3,954,218	18,742,993	18,713,732	32	
Amount due to a director	-3,404,397	-719,349	-3,409,714	-3,404,391	-6	

Trade and other receivables	19,860,067	13,705,051 -11,101,501 =2,603,550	2,603,550*4.74 =12,340,827	2,603,550*4.7326 =12,321,560	7,538,507	The auditors add 11,101,501 to financial data on December 31, 2015 in 2016 annual report .
Other assets	-	1,592,883	7,550,265	7,538,478	-7,538,478	The classification of accounting subjects is inconsistent. 7,538,507-7,538,478=29(The exchange rate is inconsistent.)
Accumulated losses	-5,351,805	-1,043,167	-4,944,612	-4,936,892	-414,913	The historical rate used instead of closing rate
Issued capital	11,407,197	13,348,719 -11,101,501 =2,247,218	2,247,218*4.74 =10,651,813	2,247,218*4.7326 =10,635,183	772,014	The historical rate used instead of closing rate
Reserves	-	75,454	357,652	357,094	-357,094	Currency translation reserve

Reply for Query No.3

When the auditors did the 2016 annual report, the auditors found that they ignored AUD 11,101,501.00 in 2015 annual report. So the auditors adjusted the financial data of December 31, 2015 in 2016 annual report. The company neglected to report the adjustment to the exchange.

We are very sorry to this matter. There are professional reviews all the data uploaded to Exchange website. In the future, we will pay more attention to these problems and will notice to NSX at the first time when we find any changes.

Reply for Query No.4

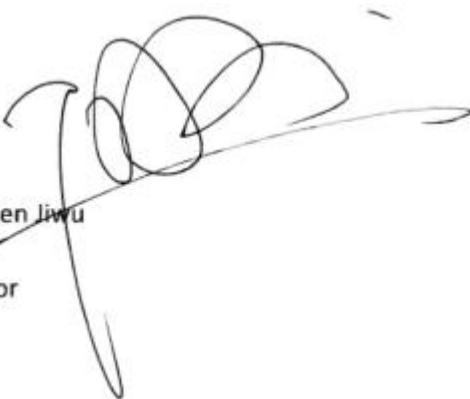
	31-Dec-2016	30-Jun-2017
	AUD	AUD
With in 1 year	12,125,873	672,842
More than 1 year	-	11,101,501
	<hr/>	<hr/>
	12,125,873	11,774,343
	<hr/>	<hr/>

Reply for Query No.5

A2h has and will make the necessary disclosures to NSX in compliance with listing rules 6.4 at and when the circumstance arises.

Yours faithfully,

For and on behalf of A2H



Mr. Chen Jiwu
Director