

Dear Mr. Chie,

8 March 2018

TG Agrosolutions Limited (the “Company” or “TG8”)**Re: Periodic Disclosure Query**

NSX has been undertaking surveillance into the financial reporting of its listed entities. As part of the surveillance, key focus has been placed on material disclosure of information useful to investors and other issuers of financial reports.

We refer to the Pro-Forma Financial Statements as at 30 November 2014 ([Link](#)) and 2014 Annual Report as at 31 December 2014 ([Link](#)) lodged with NSX on which we have made the below observations.

- a. Goodwill reported for the period ended 30 November 2014 is RM1,500,232. However, there is no Goodwill reported for the period ended 31 December 2014.

The financial statements do not have supporting notes or explanations for the material change in the Goodwill.

In relation to the above observations please response to the below questions.

1. Please provide information explaining the material change in its Goodwill and confirm when the Company first become aware of the information.
2. Does the Company believe it is in compliance with Listing Rule 6.4 as the financial position of the group has significantly changed from the period ended 30 November 2014 to the period ended 31 December 2014 without any information being released to the market supporting the significant change in the financial position?

Your response should be sent to me directly via email no later than 4pm on 12th March 2018. Your response will be released to the market along with a copy of this letter. If you wish to discuss the content of your response, please do not hesitate to contact me as soon as possible.

Please be reminded that the Issuer must comply with Chapter 6CA of the Corporations Act and Listing Rules Section IIA 6.4, 6.5 and 6.5A under continuous disclosure.

Listing Rule 6.4

The NSX continuous disclosure rule states:

Generally, and apart from compliance with all the specific requirements, the issuer shall keep the Exchange informed without delay, for dissemination of any information relating to the group of which it is aware that:

- is necessary to enable the Exchange and the public to appraise the financial position of the issuer and the group;
- is necessary to avoid the establishment of a false market in its securities; or
- a reasonable person would expect to have a material effect on the price or value of its securities.

Such information must be made available to the Exchange before the time at which any other public announcement of the information is made.

These provisions will be breached by an issuer who intentionally, recklessly or negligently fails to notify the Exchange of information that:

- is not generally available; and
- a reasonable person would expect, if it were generally available, to have a material effect on the price or value of its securities.

Yours sincerely

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