



PLACEMENT AND PRELIMINARY APRIL PERFORMANCE

East 72 Holdings Limited (**E72, Company**) is pleased to announce the placement of an additional 166,667 new Shares in the Company at a price of \$0.30. These Shares were placed today to a sophisticated investor with an existing relevant interest in the Company, and were within the existing 15% placement capacity of E72.

E72's issued capital is now 16,867,900 Shares, all of which are quoted on National Stock Exchange of Australia (**NSXA**).

April 2018 performance & impact on NTA

As at the close of global market trading on Monday 30 April 2018, E72's unaudited portfolio performance for the month of April was 3.83% after expenses.

Our preliminary estimate of unaudited NTA per share is 29.85c (pre tax) and 30.8c (after tax, excluding franking credits). The new placement of Shares has an inconsequential impact on NTA given its size and proximity to pre and post-tax net asset value.

A more fulsome breakdown of the 30 April 2018 investment allocation and performance will be released to NSXA in the next few days.

For further information:

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