

Dear Mr. Ong,

7 May 2018

**Beroini Group Ltd (the “Company” or “BTG”) - Continuous Disclosure Query**

We refer to employment opportunities advertised by Henan Huagan Bio-Technology Co. Ltd. on the websites of *Zhao Pin* (<http://company.zhaopin.com/CZ534131980.htm>) and *Daily News* (<https://kknews.cc/finance/2m6rxp9.html>) on 14 July 2017.

Those articles quote Henan Huagan Bio-Technology Co. Ltd. as stating that it is the China Branch for Beroini Group Ltd.

Mr. Nicholas Ong  
Company Secretary  
Beroini Group Limited  
Level 36, Gateway Tower  
1 Macquarie Place  
Sydney, NSW  
Australia  
2000

In light of the above, please respond to the following questions:

1. Please confirm the relationship between Henan Huagan Bio-Technology Co. Ltd. and the Company?
2. Is Henan Huagan Bio-Technology Co. Ltd. a related party to the Company?
3. If the answer to question 2 is “yes”, please confirm the date that Henan Huagan Bio-Technology Co. Ltd. became a related party and why such information was not disclosed to the market.
4. If the answer to question 2 is “no”, please explain why another entity in China would hold out to be the China Branch of the Company.

You are reminded that as an Issuer the Company must comply with Chapter 6CA of the Corporations Act 2001 and NSX Listing Rules Section IIA 6.4, 6.5 and 6.5A which create continuous disclosure obligations. NSX Listing Rules can be found [here](#).

Your response should be sent to me directly via email **no later than 4pm on 9<sup>th</sup> May 2018**. Your response will be released to the market together with a copy of this letter. If you wish to discuss the content of your response, please do not hesitate to contact me as soon as possible.

Yours sincerely

**Ron Kaushik**  
**Senior Manager, Market Surveillance**