

# NSX DIVIDEND / DISTRIBUTION ANNOUNCEMENT

TO: National Stock Exchange of Australia

The following announcement concerns a dividend announced by the company.

|   |                                 |
|---|---------------------------------|
| <b>Name of Company or Issuer</b>  | <b>Heritage Brands Limited</b>  |
| Security or securities affected   | Ordinary Shares                 |
| Type of Dividend<br>(interim, final, special etc)   | Interim                         |
| Dividend per share amount<br>(cents per share)  | \$0.0005c                       |
| Payment to be made as Cash or Script or<br>Other (please specify)   | Cash                            |
| Date resolved by Board to pay dividend  | 18 <sup>th</sup> September 2018 |
| Date of this announcement<br>(must be at least 7 business days prior to record date<br>inclusive of the record date - LR 6.22)  | 21 <sup>st</sup> September 2018 |
| Ex-Dividend / Distribution Date<br>Must be 5 Business Days from the record date for<br>certificated securities (inclusive of record date)<br><br>Must be 2 Business Days from the record date<br>(inclusive of the record date) – BR D4.1 | 20 <sup>th</sup> November 2018  |
| Record Date<br>(date on which holders are entitled to payment)  | 21 <sup>st</sup> November 2018  |
| Payment Date<br>(Date dividend is to be paid.)  | 14 <sup>th</sup> December 2018  |
| Is a dividend reinvestment plan in operation<br>Yes/No?   | No                              |
| Franking (%)  | 100%                            |
| Additional Details  | Maiden Dividend                 |

Note: When the security goes Ex-Div all open orders on the market are purged.  
**Please refer to Practice Note #18: Timetables for all dates and timescales.**