

Notice of Annual General Meeting

Mooroolbark & District Financial Services Limited
A.B.N. 45 098 234 354

To be held at 7.30 pm on Monday, 12th November 2018
at the Mooroolbark Bowls Club, 170 Hull Road, Mooroolbark.

Ordinary Business

1. Receipt of Annual Report

To receive the Company's Financial Report, the Director's Report and the Auditor's Report for the year ended 30 June 2018.

2. Election of Directors

To consider and if thought fit, to pass each of the following resolutions as an ordinary resolution.

- (a) That the Company delist from the National Stock Exchange (NSX) and then apply to ASIC to establish a Low Volume Market (LVM)

Re-election of Director appointed since last Annual General Meeting.

- (b) That **Carolyn Anne Geyer** be elected as a Director of the Company.

Re-election of Director retiring by rotation.

- (c) That **Terence John Avery** be elected as a Director of the Company.
- (d) That **David Lynton Wright** be elected as a Director of the Company.

Attending the meeting

All shareholders may attend the Annual General Meeting.

Joint holders: In the case of joint shareholders, all holders may attend the Meeting. If only one holder attends (including by proxy), that shareholder may vote at the Meeting as if that holder were solely entitled to the shares. If more than one joint holder is present (including by proxy), the joint holder whose name appears first in the register may vote.

Proxy: If you are unable to attend the Meeting, you are entitled to appoint a proxy to attend and vote. See the attached Proxy Form for information on appointing a proxy.

Corporate shareholder: A corporate shareholder may appoint one or more persons to act as its representative under section 250D of the Corporations Act, but only one representative may exercise the corporate shareholder's powers at any one time. The Company requires written evidence of a representative's appointment to be given to the Company before the Meeting.

Voting rights

Each shareholder is entitled to **one** vote.

For the purposes of voting at the Meeting, shares will be taken to be held by the persons who are registered as shareholders as at **7.30pm on Monday, 12 November 2018.**

By order of the Board

Richard K Nicholas
Company Secretary
10 October, 2018