

17 October 2018

Announcements National Stock Exchange of Australia PO Box 283 Newcastle NSW 2300

Market Announcement - Share Allotment & Cleansing Notices

- 1. iQX Limited (NSX: IQX) (iQX) is pleased to announce that today it:
 - (a) issued 4,901,298 fully paid ordinary shares in iQX by way of strategic placement (**Placement Shares**), at an issue price of \$0.27 per share (see the cleansing statement **enclosed** and marked 'A'); and

(collectively referred to as the Shares).

- 2. The issue of the Shares does not exceed 15% of the issued capital of iQX over a 12-month period from the date each lot of Shares were issued.
- 3. The Shares issued are part of a class of security quoted on the National Stock Exchange of Australia and each Share ranks equally with existing fully paid ordinary shares on issue in iQX.

John Stratilas

For and on behalf of the Board

iQX Limited



17 October 2018

ANNEXURE 'A'

Cleansing Notice Under Section 708A(5)(e) for Placement Shares

- 1. iQX gives notice, pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act), that:
 - (a) iQX issued the Placement Shares without disclosure to investors under Part 6D.2 of the Act;
 - (b) as at the date of this notice, iQX has complied with:
 - (i) the provisions of Chapter 2M of the Act, as they apply to iQX; and
 - (ii) section 674 of the Act; and
 - (c) there is no 'excluded information' within the meaning of section 708A(7) of the Act that is required to be disclosed under section 708A(6)(e) of the Act.

John Stratilas

For and on behalf of the Board

iQX Limited