

Dear Chris and Daniel,

2 October 2018

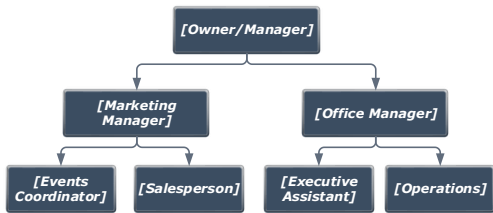
SHKL Group Limited (the “Company” or “SKV”) - Change of business

Thank you for providing to us the Company's letter of 1 August 2018 advising that SKV's business has not substantially changed and that the Company has decided to keep its current business as its primary business.

In light of the announcement made to the market on 7 March 2018 ([Link](#)), where SKV stated its intention to change its core business, NSX considers that it is necessary to clearly articulate to the market what the business of SKV is today, and the business plan for the future.

We therefore request that you provide the following information to the Exchange and the market. If you have more than one business, please complete the table below for each material business.

Mr Chris Carr
Mr Daniel Scotti
Minter Ellison
Level 40 Governor Macquarie
Tower
1 Farrer Place
Sydney NSW 2000

Business Name	For Each Business
Description of the products / services sold <i>Market position, value to customers, growth potential, new markets and products</i>	
Description of the target market <i>Who are you selling to? What is your market share? Why do/would they buy your products/services over others?</i>	
Goals / objectives / strategy <i>What are your short and long-term goals? What activities will you undertake to meet them?</i>	
Opportunity for Growth <i>What is the current opportunity for the Company to grow? What are the future potential opportunities for the Company? What is your competitive advantage? How will you be successful?</i>	
Business Location(s) <i>Location of factories, offices, facilities</i>	
Organization Chart / Key Personnel  <pre> graph TD OM[Owner/Manager] --> MM[Marketing Manager] OM --> OFM[Office Manager] MM --> EC[Events Coordinator] MM --> SP[Salesperson] OFM --> EA[Executive Assistant] OFM --> OP[Operations] </pre>	
Suppliers <i>Who are your key suppliers? What do they supply to your business? What is your outsourcing arrangement if any?</i>	
Sales Channels <i>e.g. Shopfront, internet, direct mail, export or wholesale</i>	
Material Contracts <i>Is there any material contract the Company has signed with your clients? If yes, what are they?</i>	
Intellectual Properties <i>Does the Company have any intellectual property? If yes, please provide a list of all IP rights the Company owns. Please also list which IP is licensed from third parties.</i>	
Related Parties <i>Does the Company have any related parties? If yes, please provide a list of all related parties and any investments, contracts, loans or other arrangements with these parties.</i>	

We would be grateful for your written response to all questions by 4pm on 19 October 2018.

Yours sincerely



Michelle Coco
Head of Compliance and Regulation