

Sapex Group Limited

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UPDATE ON TIMING OF TRANSITION TO ASX

SAPEX Group Limited (NSX: SAA) (**Company**) advises that the Company is progressing with its planned transition to the ASX, with a revised target date to be announced in mid-January.

SAPEX is currently working on a capital restructure prior to listing on the ASX. This restructure will provide the Company with added flexibility regarding growth opportunities in Indonesia.

If you would like to receive these announcements as and when they are made, please register via the below link to join our mailing list:

https://sapexgroup.reachmarkets.com.au/subscribe/

Board of Directors.
Sapex Group Limited

For further information please contact: Lee Tamplin