

JOHN.BRIDGEMAN

Announcement

John Bridgeman Limited

ACN 603 477 185

22 January 2019

JOHN BRIDGEMAN LIMITED (NSX:JBL) EXTENSION TO JBL OFFER CLOSING DATE

John Bridgeman Limited (NSX: JBL) refers to previous announcements regarding its takeover offer (**JBL Offer**) for all of the shares in Henry Morgan Limited (ASX: HML) and, in particular, to its announcement of 24 December 2018 freeing the JBL Offer from all defeating conditions.

JBL has today served the attached notice issued under section 650D Corporations Act on Henry Morgan Limited, varying the JBL Offer by further extending the closing date.

In light of the proceedings currently on foot before the Takeovers Panel, JBL considered it appropriate to extend the date by which acceptances must be received by a further two weeks, until **7.00pm (Sydney time) on Monday, 11 February 2019**.

JBL confirms that, in accordance with the interim order of the Takeovers Panel, it has not processed acceptances for its bid for Henry Morgan Limited at this stage.

If you have any questions about the JBL Offer (including if you need new copies of the bid documentation), please call the shareholder information line on:

- 1300 963 991; or
- +61 1300 963 991 for overseas domiciled holders,

between 9.00am and 5.00pm (Sydney time) Monday to Friday.

ENDS

Kevin Mischewski

Company Secretary

John Bridgeman Limited

cosec@johnbridgeman.com.au

Notice of variation of offer

Section 650D(1) of the *Corporations Act 2001* (Cth)

TO: The Directors
Henry Morgan Limited ACN 602 041 770
Level 9, 123 Eagle Street
BRISBANE QLD 4000

AND TO: Australian Securities and Investments Commission (**ASIC**)

AND TO: Australian Securities Exchange (**ASX**)

AND TO: Each person to whom offers were made under the takeover bid

John Bridgeman Limited (**Bidder**) gives notice under section 650D of the *Corporations Act 2001* (Cth) (**Corporations Act**), of variation of the offers dated 6 November 2018 (**Offers**) made in the bidder's statement dated 31 October 2018, as supplemented by the supplementary bidder's statement dated 22 November 2018 (**Bidder's Statement**).

Capitalised terms used in this notice, unless otherwise defined, have the meanings given to those terms in the Bidder's Statement.


The Bidder hereby varies the Offers and the accompanying documents by extending the Offer Period from 7.00pm (Sydney time) on 28 January 2019 to 7.00pm (Sydney time) on 11 February 2019.

As at the date of this notice, the conditions in Schedule 2 of the Bidder's Statement have either been satisfied or waived and the Offers are unconditional.


A copy of this notice was lodged with ASIC on 22 January 2019. ASIC takes no responsibility for the contents of the notice.

Dated: 22 January 2019

Executed by
John Bridgeman Limited ACN 603 477 185


^ Director

Stuart McAuliffe
^ Full name of Director


^ Director/Secretary

Kevin Mischewski
^ Full name of Director/Secretary