



23rd January 2019

Convertible Note Investment

a2a GN Limited (**a2a**) is pleased to announce it has entered into agreements for the subscription and issue of secured convertible notes to raise A\$350,000 (**Convertible Notes**) (before costs). A2a expects the first tranche (A\$200,000) to be received on or before 25 January 2019, with the balance A\$150,000 on or before 15 February 2019.

Use of the proceeds from the Convertible Notes will be for general working capital and to assess additional incremental revenue generating opportunities.

Key terms of the Convertible Notes:

Issue Price (per Convertible Note)	A\$50,000
Number of Convertible Notes	7
Maturity Date	The Convertible Notes can be converted at any time up to 12 months from Issue Date. This date can be elected by the Convertible Note holder to be extended for a further 12 months
Interest Rate	12% per annum
Interest Payment	Payable in arrears on the earlier of the date requested by the Noteholder, the conversion date or redemption date. If the Convertible Note is extended for a further 12 months, accrued interest to that time will be capitalised
Conversion Price	A\$0.10 per share, with conversion subject to all requisite regulatory and shareholder approvals (including, without limitation, approvals required under the NSX Listing Rules and the Corporations Act 2001 (Cth) are obtained

Commenting on the issue of the Convertible Notes, a2a Chairman Mr. Michael Loo said *“The a2a Board is delighted to have attracted further investment in a2a, and we look forward to providing further business updates to investors in due course.”*

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