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Perth WA 6000

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## POSSIBLE LISTING OF THE COMPANY ON THE NASDAQ OTCQX MARKET IN THE UNITED STATES OF AMERICA

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Directors of SHKL Group Limited (the **Company**) wishes to announce that they had resolved to consider a possible listing of the Company on the Nasdaq OTCQX market (**OTCQX**) or another stock exchange in the United States of America and for this purpose, has entered into a consulting service agreement with DHY & Company, a certified public accounting firm registered in the state of California. The scope of works to be provided by DHY & Company under this consulting service agreement relates only to preliminary and exploratory works for this possible listing.

The Company's listing on OTCQX will depend on a number of factors, many which are beyond the control of the Company or its directors. There is no assurance that the Company will be able to list on OTCQX, or if it is able to, when such a listing will occur. Therefore, investors should exercise caution when dealing in the Company's securities.

For and on behalf of  
**SHKL GROUP LIMITED**

ZHOU Xinghang  
Executive director  
13 February 2019